

Kinerja Perseroan FY2025 & Q1 2026 PT TIMAH (Persero) Tbk

Earnings Call
Selasa, 26 Mei 2026



Disclaimer

Pemaparan ini memuat berbagai pernyataan yang dapat dianggap sebagai pernyataan berwawasan ke depan sehingga hasil, pelaksanaan atau pencapaian Perseroan yang sebenarnya dapat berbeda dengan yang diperoleh melalui pernyataan berwawasan ke depan, yang antara lain merupakan hasil dari perubahan ekonomi dan politik baik secara nasional dan internasional, perubahan kurs valuta asing, perubahan harga, permintaan dan penawaran pasar komoditas, perubahan persaingan Perusahaan, perubahan undang-undang atau peraturan dan prinsip akuntansi, kebijakan dan pedoman dan perubahan asumsi yang digunakan dalam membuat pernyataan berwawasan ke depan.

Agenda

- 1 Sekilas Perseroan
- 2 Kinerja Operasi dan Keuangan
- 3 Komitmen terhadap ESG
- 4 Strategi Peningkatan Operasi dan Produksi

Sekilas Perseroan



Tentang Perseroan



Visi

Menjadi Perusahaan pertambangan terkemuka di dunia yang ramah lingkungan



Misi

1. Membangun sumber daya manusia yang tangguh, unggul dan bermartabat
2. Melaksanakan tata kelola penambangan yang baik dan benar
3. Mengoptimalkan nilai Perusahaan dan kontribusi terhadap pemegang saham serta tanggung jawab sosial

1709
Penemuan bijih timah di Pulau Bangka

Tahun 1700-an

1953
Nasionalisasi BTW, menjadi Perusahaan Negara Tambang Timah (PN TT) Bangka

1958
Nasionalisasi GMB, menjadi PN Tambang Timah (PNTT) Belitung

1959
Nasionalisasi NV SITEM, menjadi PN Tambang Timah (PNTT) Singkep

1961
Pemerintah Indonesia mendirikan Badan Pimpinan Umum Perusahaan Tambang Timah Negara (BPU Timah)

1968
Merger BPU, PN TT Bangka, PN TT Belitung dan PN TT Singkep, menjadi PN Tambang Timah

1976
Menjadi PT Tambang Timah (Persero)

1995
Go Public

Tahun 1900-an

Tahun 1800-an

1856
Belanda mendirikan Banka Tin Winning Bedrijf (BTW)

1858
Belanda mendirikan Gemeenschappelijke Mijnbouw Maatschappij Billiton (GMB)

1878
Belanda mendirikan NV Singkep Tin Exploitatie Maatschappij (NV SITEM)

Tahun 2000-an

2007
Masuk ke bisnis hilir timah (*Tin Solder* dan *Tin Chemical*)

2014 - 2015
Membentuk beberapa anak perusahaan yang berbasis kompetensi

2017
• Menjadi anggota Grup MIND ID
• Penerbitan obligasi dan sukuk

2018
Adopsi teknologi *bore hole mining* yang lebih ramah lingkungan.

2019
Penerapan teknologi *fuming furnace* untuk melebur *tin slag*

2020
Divestasi Indometal Corporation (Asia Pacific) Pte Ltd kepada MIND ID dan PT RSBT kepada PT Pertamina Bina Medika IHC

2021
Pembelian kembali (*buyback*) sebagian obligasi dan sukuk

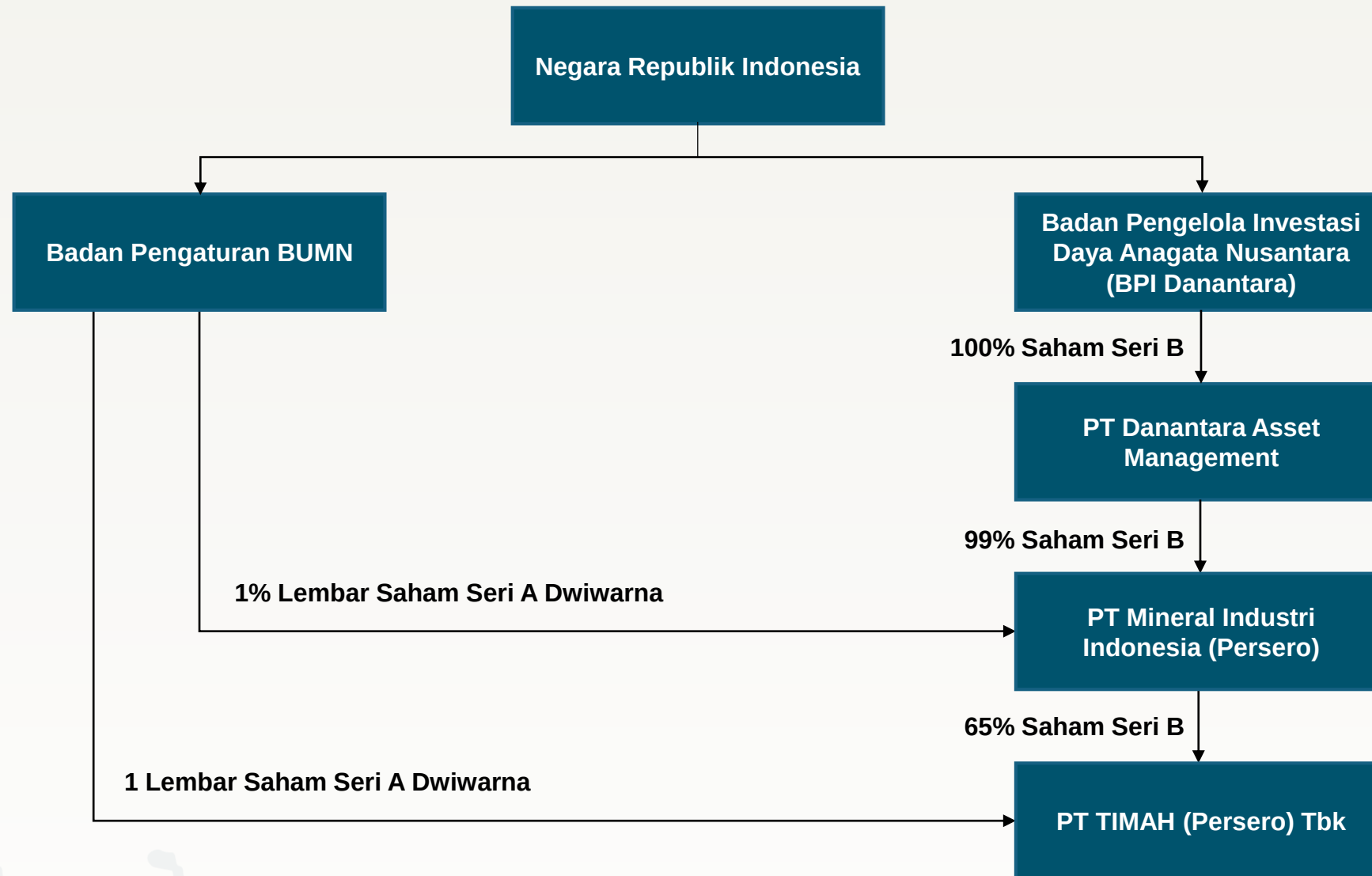
2022
• Penerbitan MTN
• Commissioning TSL Ausmelt

2023
Operasional TSL Ausmelt

2024
• Pelunasan obligasi & sukuk
• Buyback sebagian MTN

2025
Buyback seluruh MTN

Struktur Kepemilikan Saham

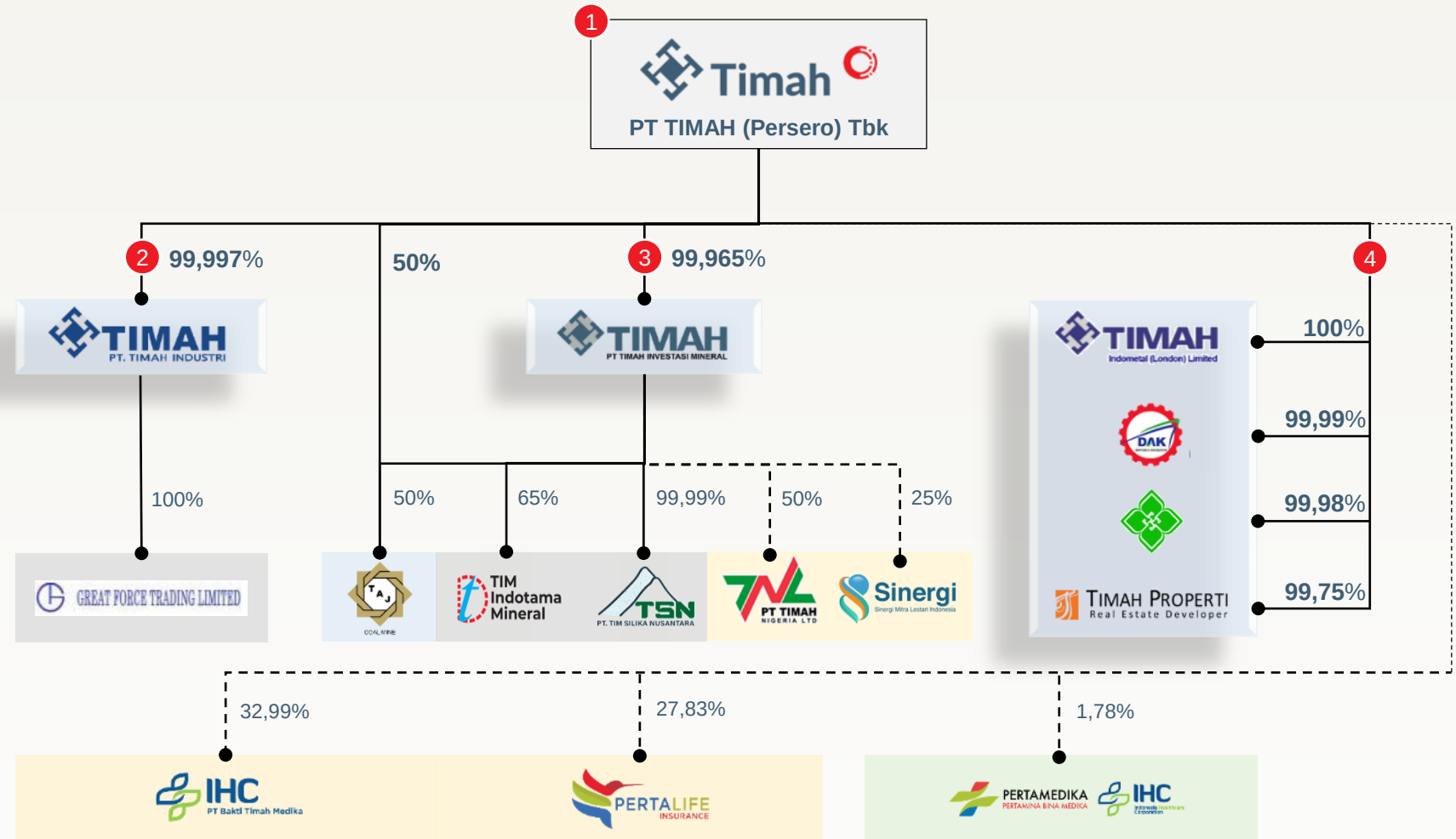


Struktur Grup Perseroan

Lini Bisnis

- 1 Penambangan Timah
- 2 Hilirisasi Timah
- 3 Penambangan Non Timah
- 4 Bisnis Berbasis Kompetensi

-  Entitas Anak
-  Entitas Anak Tidak Langsung
-  Entitas Asosiasi
-  Entitas – Investasi Penyertaan Saham



Dewan Komisaris



Agus Rohman
Komisaris Utama/Independen



Yuslih Ihza
Komisaris Independen



M. Hita Tunggal
Komisaris Independen



Rizani Usman
Komisaris



Eniya Listiani Dewi
Komisaris

Direksi



Restu Widiyantoro
Direktur Utama



Harry Budi Sidharta
Wakil Direktur Utama



Handy Geniardi
Direktur Operasi



Fina Eliani
Direktur Keuangan & Manajemen Risiko



Suhendra Ratuprawiranegara
Direktur Pengembangan Usaha *)



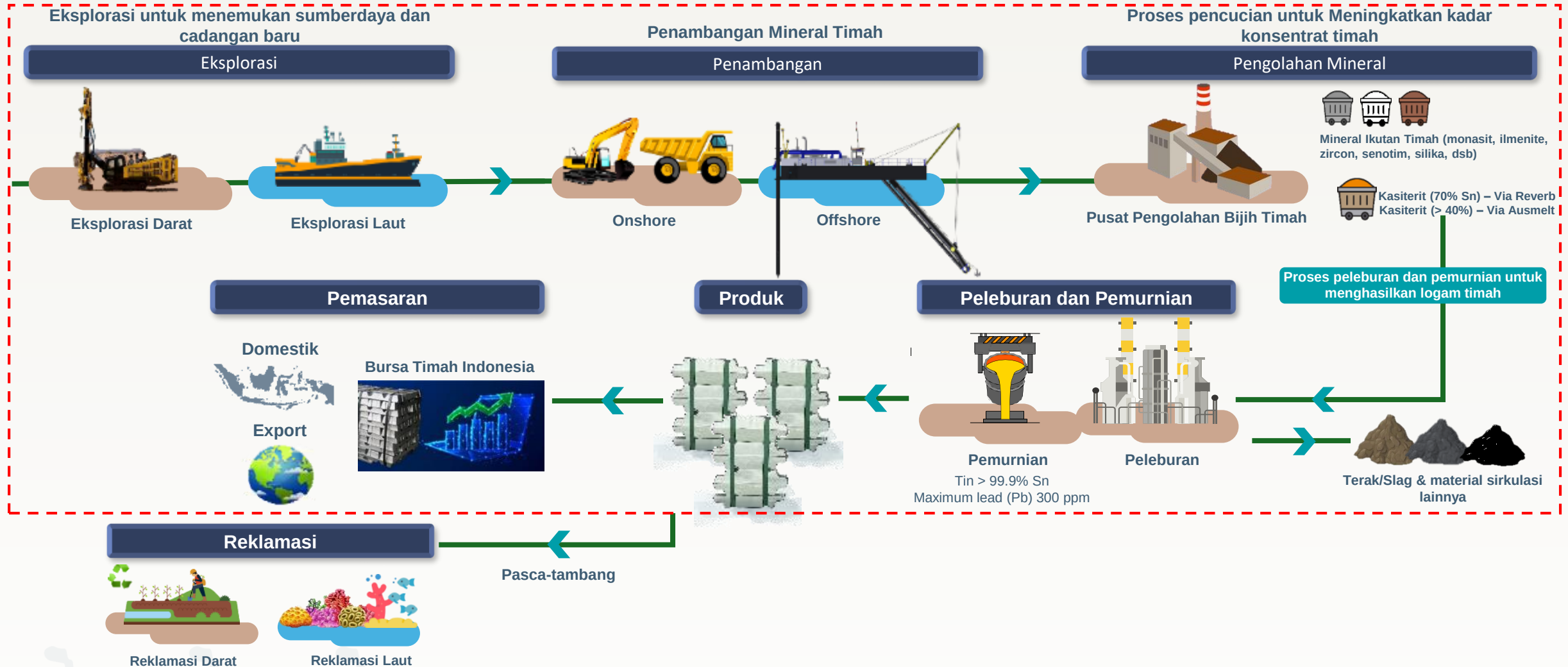
Ratih Mayasari
Direktur Sumber Daya Manusia



Ilhamsyah Mahendra
Direktur Produksi & Komersial

*) Menjabat sejak tanggal 2 Mei 2025, sejak tanggal 23 April 2026 telah ditunjuk Wakil Direktur Utama sebagai Plt. Direktur Pengembangan Usaha

Kegiatan pertambangan yang terintegrasi dengan menerapkan *Good Mining Practice*



Wilayah Operasi & Sumberdaya



Kepulauan Bangka Belitung

- Kantor Pusat PT TIMAH Tbk
- Operasi Produksi Area Bangka Utara, Area Bangka Selatan, Area Belitung
- Division Processing & Refinery
- PT Dok & Perkapalan Air Kantung
- PT Timah Agro Manunggal

Jakarta

- Kantor Perwakilan Jakarta
- PT Timah Investasi Mineral
- PT Timah Karya Persada Properti
- PT Tim Silika Nusantara
- PT Tim Indotama Mineral

Kepulauan Riau

Operasi Produksi Area Kundur

Cilegon, Banten

PT Timah Industri

Kalimantan Selatan

PT Tanjung Alam Jaya

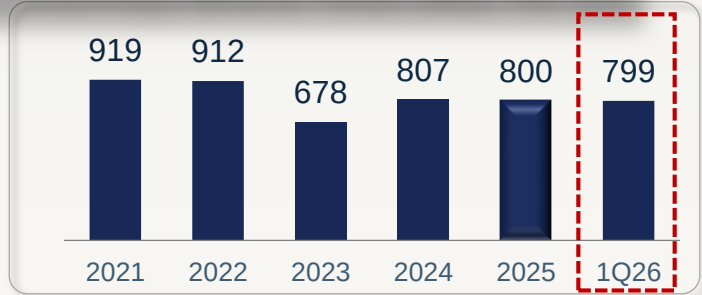
Sulawesi Tenggara

PT Timah Investasi Mineral

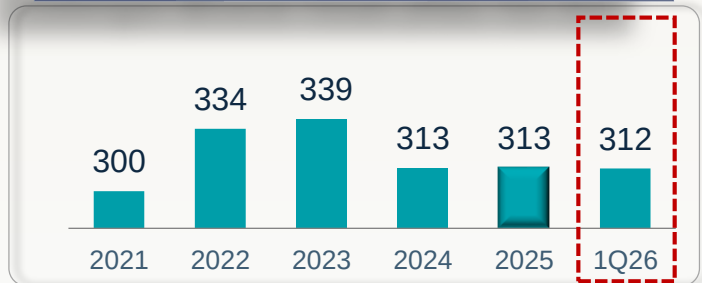
Lombok Timur

PT Dok & Perkapalan Air Kantung

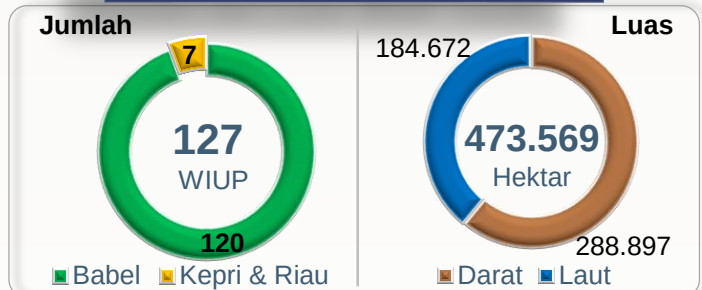
Sumberdaya Mineral Timah (Ribu Ton Sn)



Cadangan Mineral Timah (Ribu Ton Sn)



Jumlah dan Luas WIUP Timah



Wilayah Pemasaran Logam Timah Perseroan

97% Ekspor

3% Domestik

Asia 80%

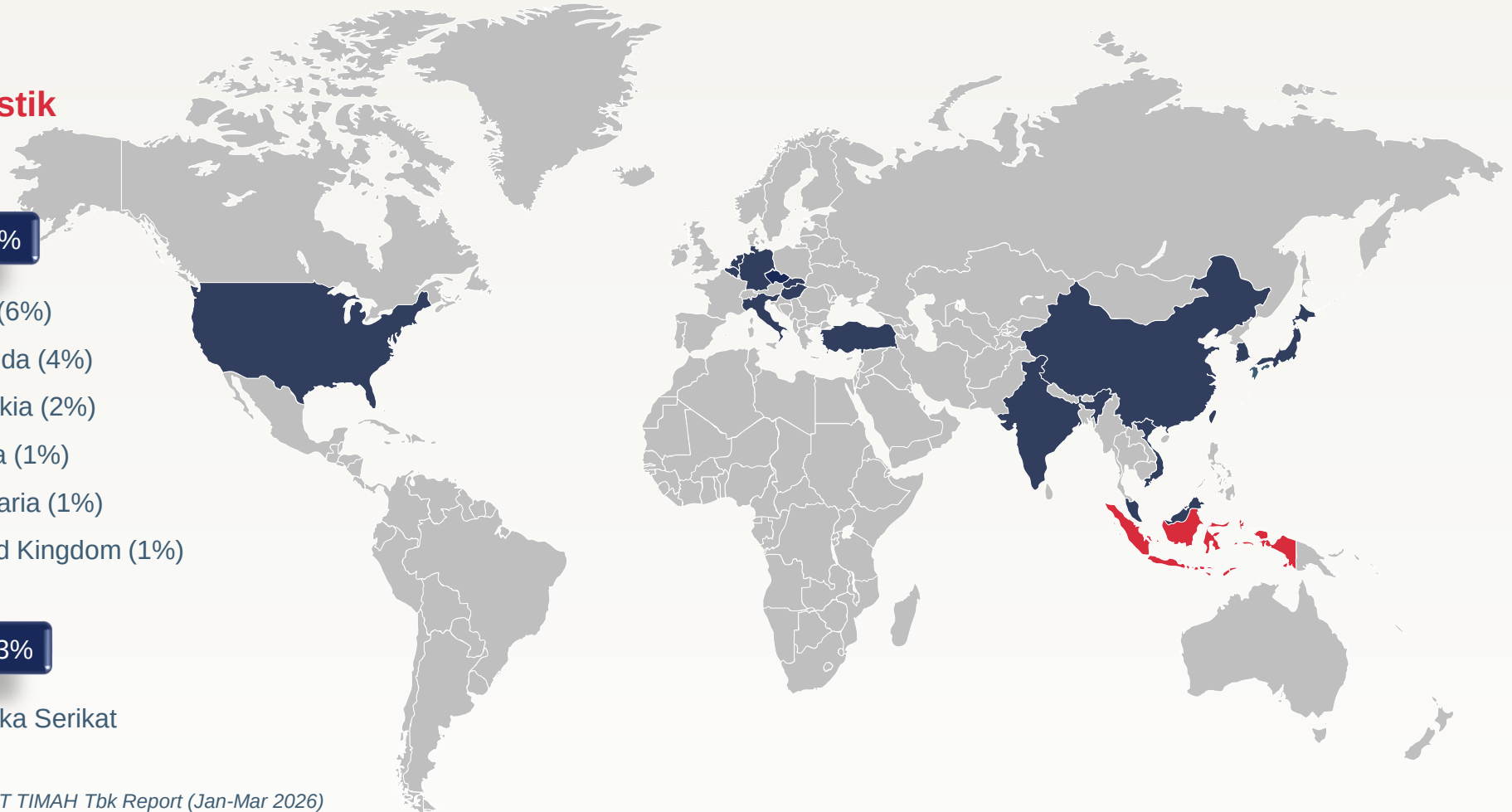
- China (48%)
- India (11%)
- Korea Selatan (10%)
- Singapura (5%)
- Jepang (4%)
- Taiwan (1%)
- Philippines (1%)

Eropa 14%

- Italia (6%)
- Belanda (4%)
- Slovakia (2%)
- Belgia (1%)
- Hungaria (1%)
- United Kingdom (1%)

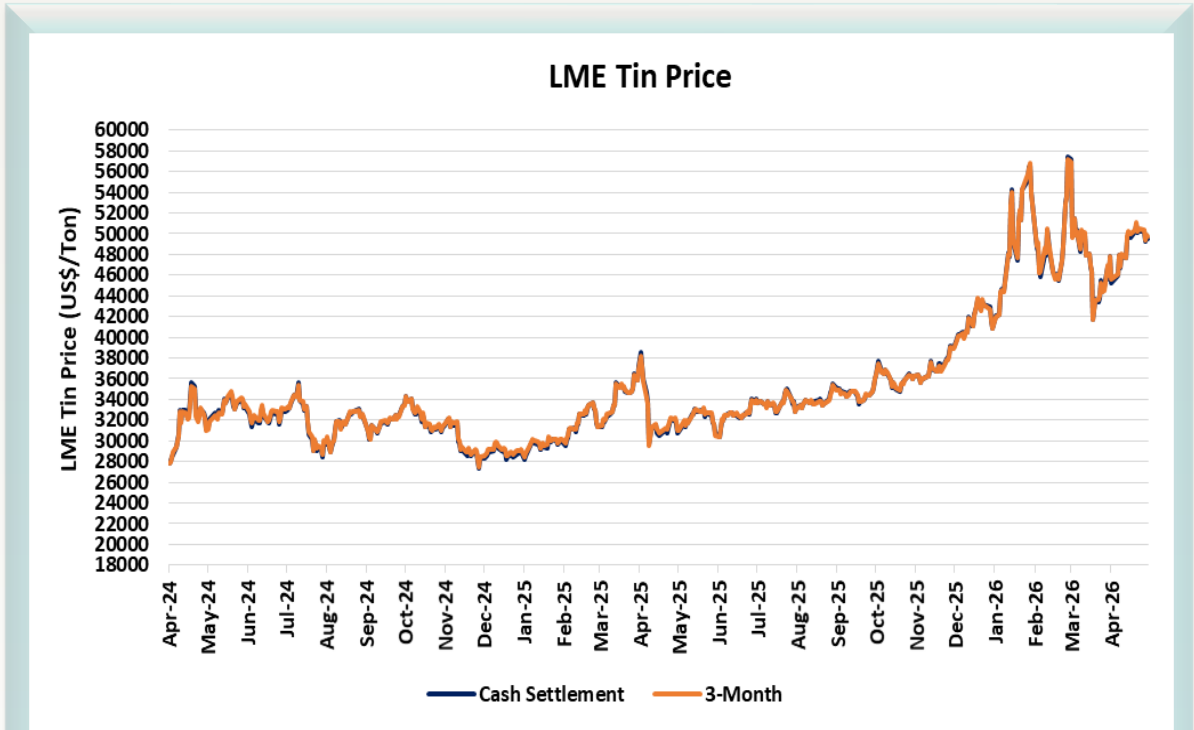
Amerika 3%

- Amerika Serikat



Sumber : Berdasarkan Laporan Penjualan Internal PT TIMAH Tbk Report (Jan-Mar 2026)

Harga Timah LME, 2024 – April 2026



Sampai dengan April 2026, harga rata-rata logam timah CSP di LME naik 23,53% dibandingkan periode yang sama tahun sebelumnya menjadi US\$39.101,21 per ton. Sedangkan harga 3-month naik 23,24% menjadi \$39.120,60 per ton.

Proyeksi Harga Timah 2026

Premium Commodity Research | Export | Disclaimer

Tin \$/mt 99) Browse As Of 05/18/26

Overview | Curve Analysis | Histogram | Ranking

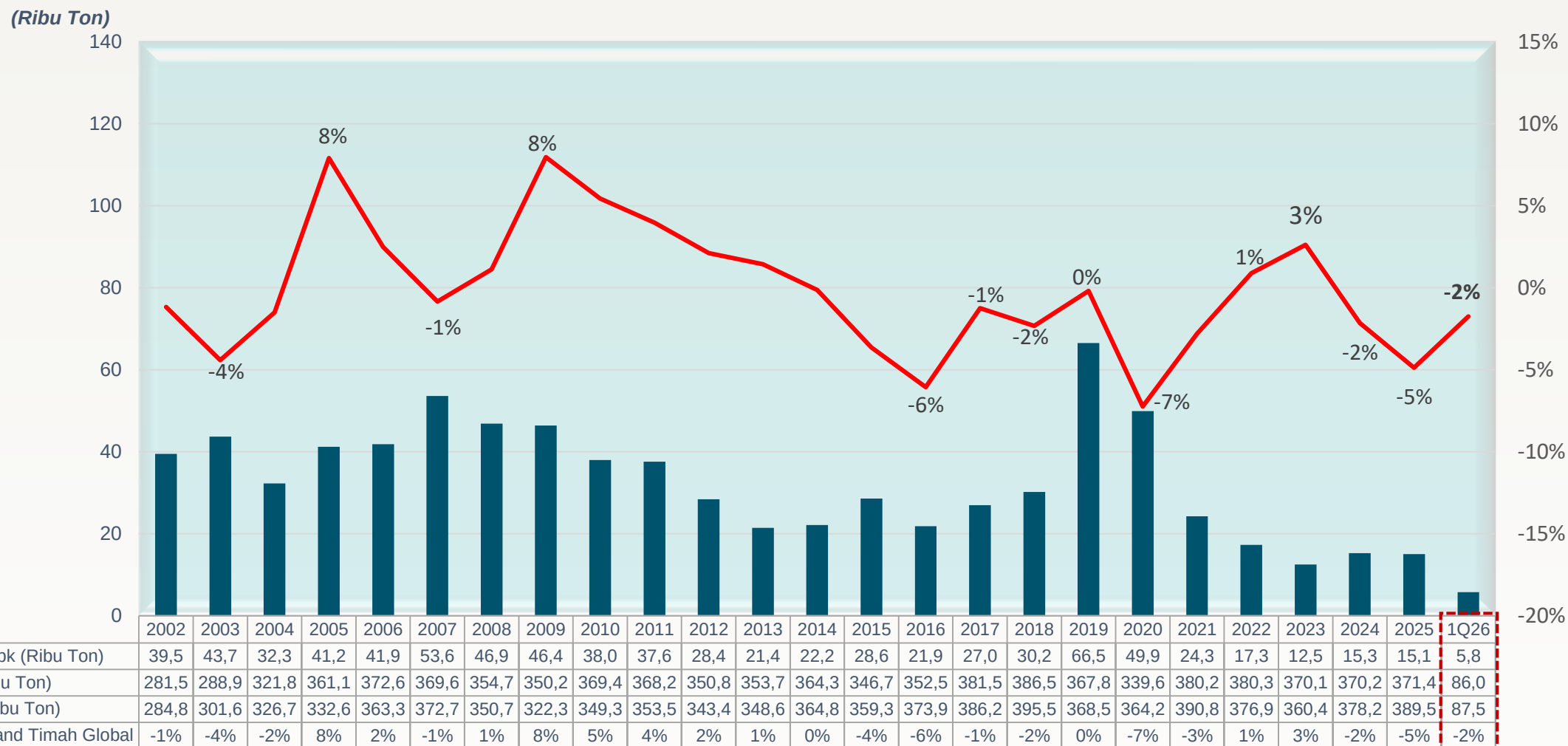
Quarterly Forecast | **Yearly Forecast** | Quarterly and Yearly Forecast

Firms | **Standard** | Custom | Rank All | Updated Last 6 Months

Consensus	Spot	As Of	2026	2027
Median		05/15/26	45000	42500
Mean		05/15/26	44199	42671
High		05/15/26	49124	55000
Low		05/15/26	37094	33750
Forward	52347	05/18/26	51050	52581

Berdasarkan data Bloomberg, perkiraan harga timah pada tahun 2026 berkisar antara USD37.094/Ton hingga USD49.124/Ton. Aktivitas manufaktur elektronik, yang merupakan pendorong utama permintaan timah diperkirakan akan menguat pada tahun 2026. Harga timah berada di level tertinggi didorong oleh regulasi pertambangan yang semakin ketat serta dampak geopolitik dari Perang Iran-Israel, yang memicu ketegangan di Timur Tengah dan meningkatkan kekhawatiran pasar terhadap stabilitas rantai pasok komoditas global.

Produksi dan Konsumsi Logam Timah Global





378,2 Ribu Ton Total Konsumsi Logam Timah Global Tahun 2024

Sumber: ITA, 18 Desember 2025

53%



Solder



16%



Tin Chemicals



11%



Tinplate



8%



Lead Acid
Batteries



5%



Tin-Copper



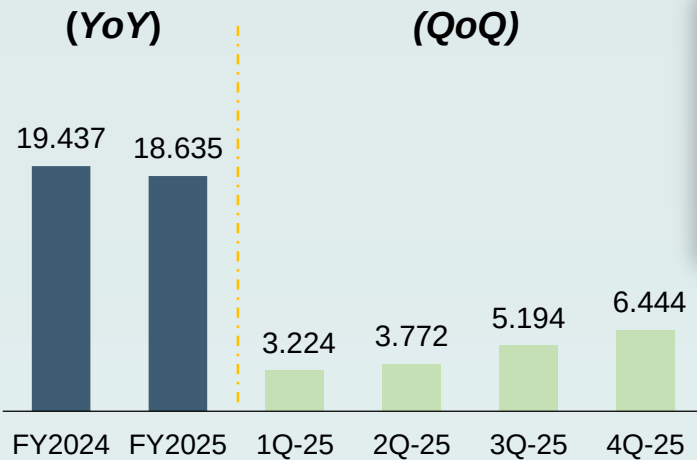
7%



Other

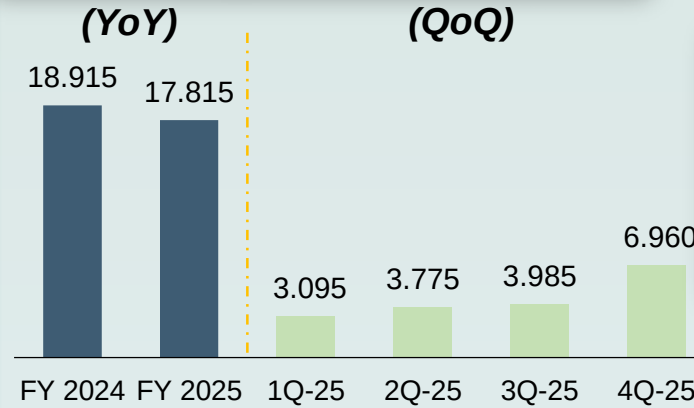
Kinerja Operasi dan Keuangan

Produksi Bijih Timah (Ton Sn)



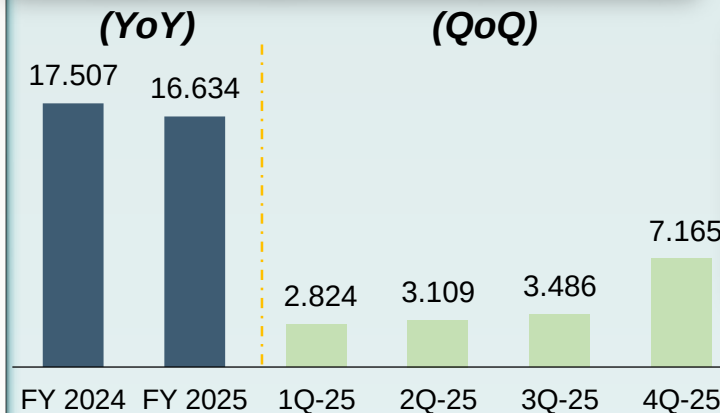
Q1 2026
6.312
↑ 96% yoy

Produksi Logam Timah (Metrik Ton)



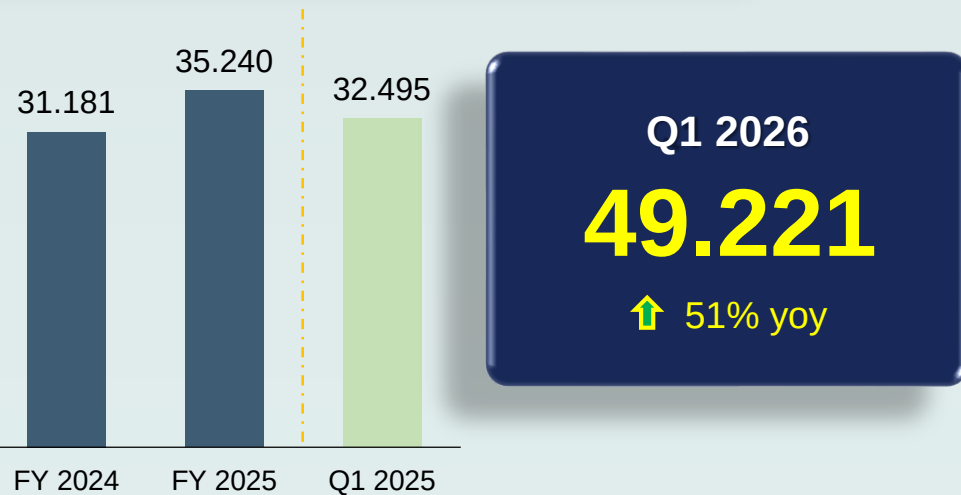
Q1 2026
5.630
↑ 82% yoy

Penjualan Logam Timah (Metrik Ton)

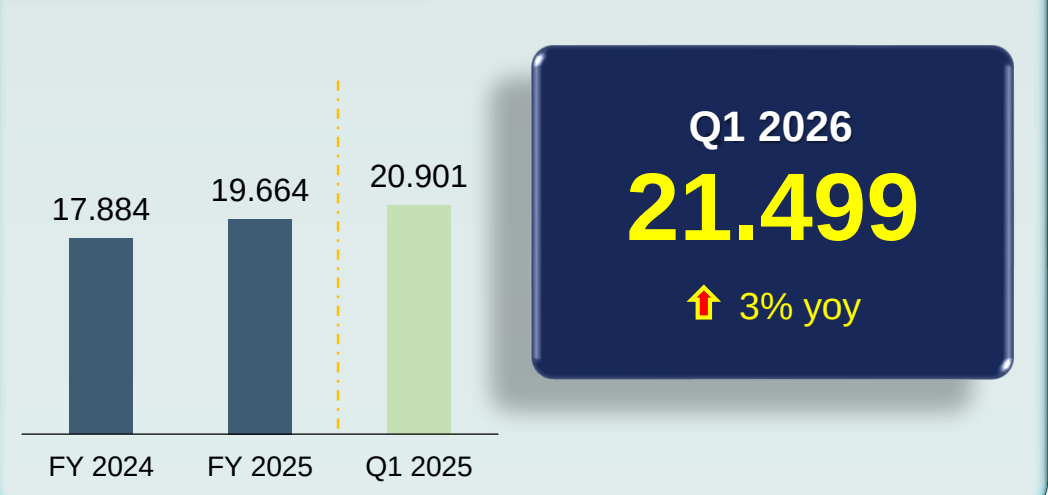


Q1 2026
6.009
↑ 113% yoy

Harga Jual Rata-Rata (USD per Metrik Ton)

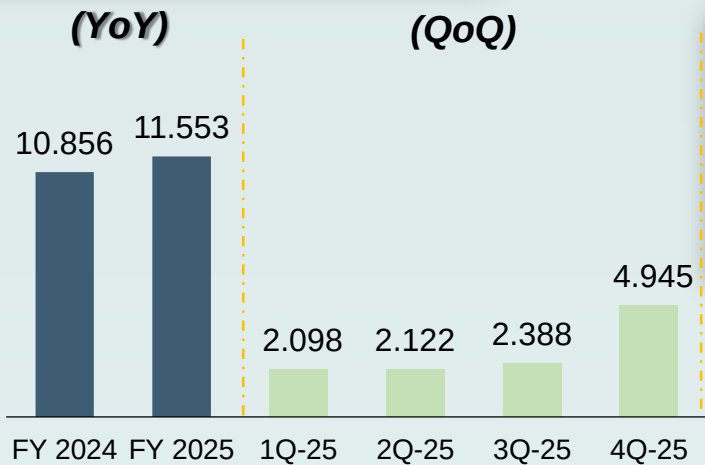


Cash Cost (USD/Ton)*



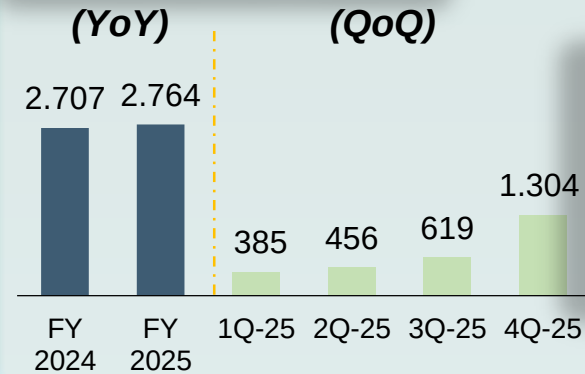
* Cash Cost Logam Timah

Pendapatan (Miliar Rupiah)



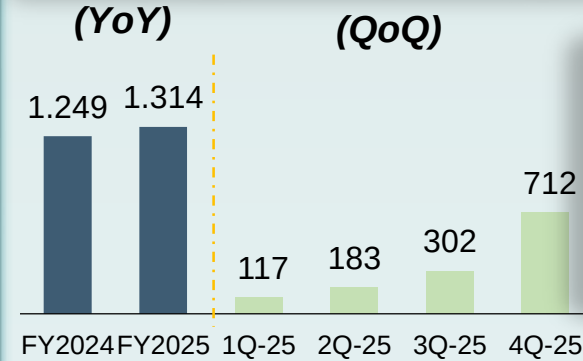
Q1 2026
5.465
↑ 161% yoy

EBITDA (Miliar Rupiah)



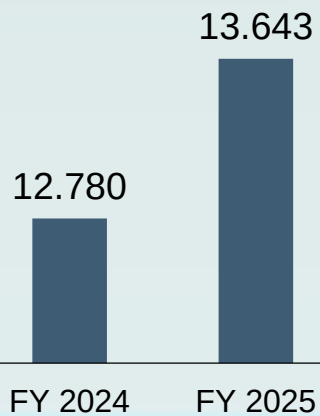
Q1 2026
2.116
↑ 450% yoy

Laba/(Rugi) Bersih (Miliar Rupiah)



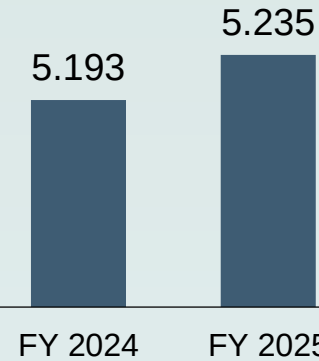
Q1 2026
1.501
↑ 1.184% yoy

Aset (Miliar Rupiah)



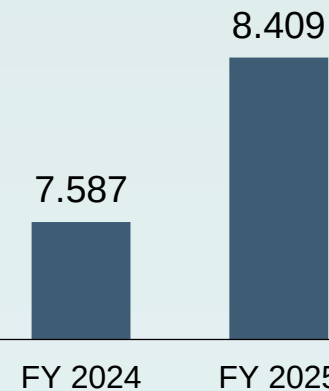
Q1 2026
15.229
↑ 12% yoy

Liabilitas (Miliar Rupiah)



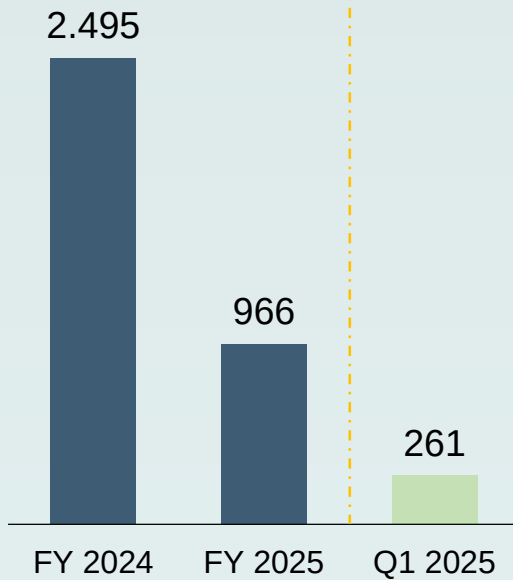
Q1 2026
5.271
↑ 1% yoy

Ekuitas (Miliar Rupiah)



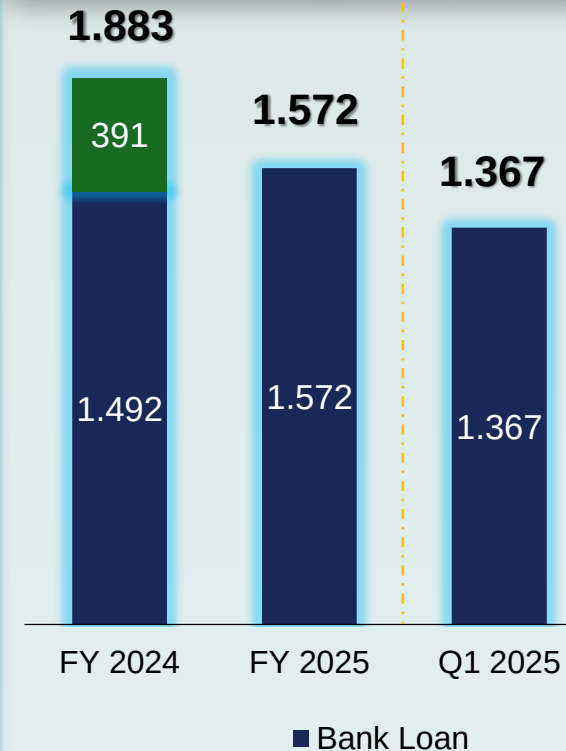
Q1 2026
9.958
↑ 18% yoy

Arus Kas dari Aktivitas Operasi (Miliar Rupiah)



Q1 2026
1.949
↑ 647% yoy

Interest Bearing Debt * (Miliar Rupiah)



Q1 2026
1.052
↓ 33% from FY 2025

1.052

*) tidak termasuk Supplier Financing

Komitmen Terhadap ESG



PT Timah (Persero) Tbk

Diversified Metals Mining Indonesia JKT:TINS

CORE FRAMEWORK

ESG Risk Rating

35.1

-10.3

High Risk

Last Full Update Feb 28, 2025

Momentum

NEGL

LOW

MED

HIGH

SEVERE

0-10

10-20

20-30

30-40

40+

ESG Risk Rating Score Change Log

Attribute Date	Value Before Change	Value After Change	△ Change In Value	Change Trigger
2026/05/22	36.4	35.1 ↓	-1.3	Partial Update
2025/09/23	38.8	36.4 ↓	-2.4	Methodology Update
2025/08/27	41.6	38.8 ↓	-2.8	Partial Update
	Severe	High		
2025/07/15	46.5	41.6 ↓	-4.9	Event Update
2025/07/01	45.4	46.5 ↑	1.1	Partial Update



Sustainalytics ESG Rating Score

Reklamasi Darat dan Laut



Reklamasi darat: revegetasi/penanaman seperti tanaman fastgrowing, tanaman buah dan tanaman kelapa sawit, serta jenis tanaman lainnya sesuai peruntukan lahan.



Reklamasi laut: *artificial reef*, penahan abrasi, restocking biota laut (cumi/sotong /ikan/kepiting bakau), penanaman mangrove.

Efisiensi Sumber Daya



Reduksi emisi GRK:

- **41.722** Ton CO₂eq (Q1 2026)
- **310.909** Ton CO₂eq (Target FY 2026)

Konservasi Keanekaragaman Hayati



- Konservasi biota darat di Bangka, Belitung & Kundur;
- Konservasi biota laut di Bangka & Kundur.

Inovasi Eko-Sosial



- Polikultura terpadu di Kundur;
- Pertanian terpadu di Belitung & Bangka.

Penilaian Lingkungan



- Roadmap Dekarbonisasi tahun 2030 : 12.523,46 tCO₂e
- Penilaian Siklus Hidup : **8,18** tCO₂e/Mton.



Diversity

- **29%** Direktur Perempuan dari total Direksi;
- **8,70%** Karyawan Perempuan dari total BOD-1;
- **33%** keterwakilan perempuan dalam Selected Talent;
- **15** orang Pegawai Disabilitas;
- Mengimplementasi program **Women in Tins** untuk terus meningkatkan peran Perempuan dalam pengelolaan Perusahaan.



Program Investasi Komunitas

- **Rp35,74** miliar (1Q26: **Rp4,12**) jumlah investasi untuk program pelibatan dan pengembangan masyarakat;
- **1.102** (1Q26: **131**) jumlah kegiatan pelibatan & pengembangan masyarakat;
- **69.653** (1Q26: **5.227**) penerima manfaat dari program pelibatan & pengembangan masyarakat;
- **16** (1Q26: **4**) Mitra Binaan Naik Kelas.



Keselamatan & Kesehatan Kerja

- Mengimplementasikan Sistem Manajemen Keselamatan dan Kesehatan Kerja (**SMK3**), Sistem Manajemen Keselamatan Pertambangan (**SMKP**);
- Menerapkan standar **ISO 45001:2018** dan standar **Occupational Health - Industrial Hygiene MIND ID**
- Menerapkan **Safety Golden Rules** dalam operasi penambangan untuk mencapai **zero fatality**
- Optimalisasi Contract Safety Management System (**CSMS**) dalam proses kemitraan Tambang.

Anti Korupsi dan Pengendalian Gratifikasi

Komitmen tersebut diwujudkan dengan diperolehnya sertifikasi Sistem Manajemen Anti Penyuapan (**SMAP**) **ISO 37001:2016**.



Manajemen Risiko atas Penerapan Pembangunan Keberlanjutan

- Proses pengelolaan risiko didukung oleh Sistem Informasi Manajemen Risiko (**SIMR**) serta pemanfaatan aplikasi TIMAH Risk Information Management System (**TRIMS**);
- Memiliki prosedur Business Continuity Planning (**BCP**) yang merupakan bagian dari Business Continuity Management System (**BCMS**);
- Memiliki Critical Business Function (**CBF**) untuk unit operasional dalam menjalankan proses bisnis, implementasi Disaster Recovery Plan (**DRP**), update Stress Testing secara berkala dan rencana darurat aspek keuangan;
- Menerapkan standar **ISO 31000:2018** Manajemen Risiko;
- Menerapkan perlindungan, penghormatan, dan pemulihan Hak Asasi Manusia sesuai indikator Penilaian Risiko Bisnis dan Hak Asasi Manusia (**PRISMA**) dari Kementerian Hukum dan Hak Asasi Manusia Republik Indonesia

Kontribusi Tanggung Jawab Sosial Perseroan

Data Realisasi Penyaluran TJSL 2021 – Q1 2026

Dalam Rp Juta

No.	Program CSR	2021	2022	2023	2024	2025	Rencana 2026	Realisasi Q1 2026
1.	Kegiatan TJSL dan Program Pengembangan & Pemberdayaan Masyarakat (PPM)	31.870	31.970	21.799	26.550	28.744	26.500	4.123
2.	Pendanaan Usaha Mikro & Kecil (PUMK)	22.438	1.180	10.000	10.000	7.000	2.500	-
Total Distribusi Dana CSR		54.308	33.150	31.799	36.550	35.744	29.000	4.123

Program Unggulan CSR

Program CSR

1. Pemali Boarding School
2. Program Kolong Terintegrasi
3. Koperasi Binaan
4. Program Penanaman Mangrove dan 1000 pohon untuk negeri
5. Program Ketahanan Pangan
6. Program Oto Sehat (Mobil Sehat)
7. Program Kemunting (Kegiatan Mencegah Stunting)
8. Program Coral Garden, Fish Shelter, dan Atraktor Cumi
9. Program Pelestarian Adat Gebong Mamarong
10. Rumah Tinggal Layak Huni (RTLH)

Program PUMK

1. Penyaluran Pembiayaan UMK dengan BRI (Peraturan Kementerian BUMN)
2. Peningkatan Kompetensi dan Kapasitas UMK (pelatihan dan workshop)
3. Program pameran dan promosi produk UMK binaan

2026 Mitra Binaan Naik Kelas
Capaian 4 dari target 16 **25 %**

2025 Mitra Binaan Naik Kelas
Capaian 16 dari target 16 **100 %**

Strategi Peningkatan Operasi dan Produksi



Terima Kasih

PT TIMAH (Persero) Tbk

Head Office

Jl. Jenderal Sudirman No. 51 Pangkalpinang 33121 Bangka Belitung Indonesia

Representative Office

Jl. Medan Merdeka Timur No. 15 Jakarta 10110 Indonesia

Email: investorrelation@pttimah.co.id

Company Performance FY2025 & Q1 2026 PT TIMAH (Persero) Tbk

Earnings Call

Tuesday, 26th May 2026



Disclaimer

This presentation contains various statements that can be considered as forward-looking statements so that the Company's actual results, implementation or achievements may differ from those obtained through forward-looking statements, which among others are the results of economic and political changes both nationally and internationally, changes in foreign exchange rates, changes in prices, demand and supply of commodity markets, changes in Company competition, changes in laws or regulations and accounting principles, policies and guidelines. And changes in assumptions used in making forward-looking statements.

Agenda

- 1 Company Overview
- 2 Operational and Financial Performance
- 3 Commitment to ESG
- 4 Strategy for Increasing Operations and Production

Company Overview



About the Company



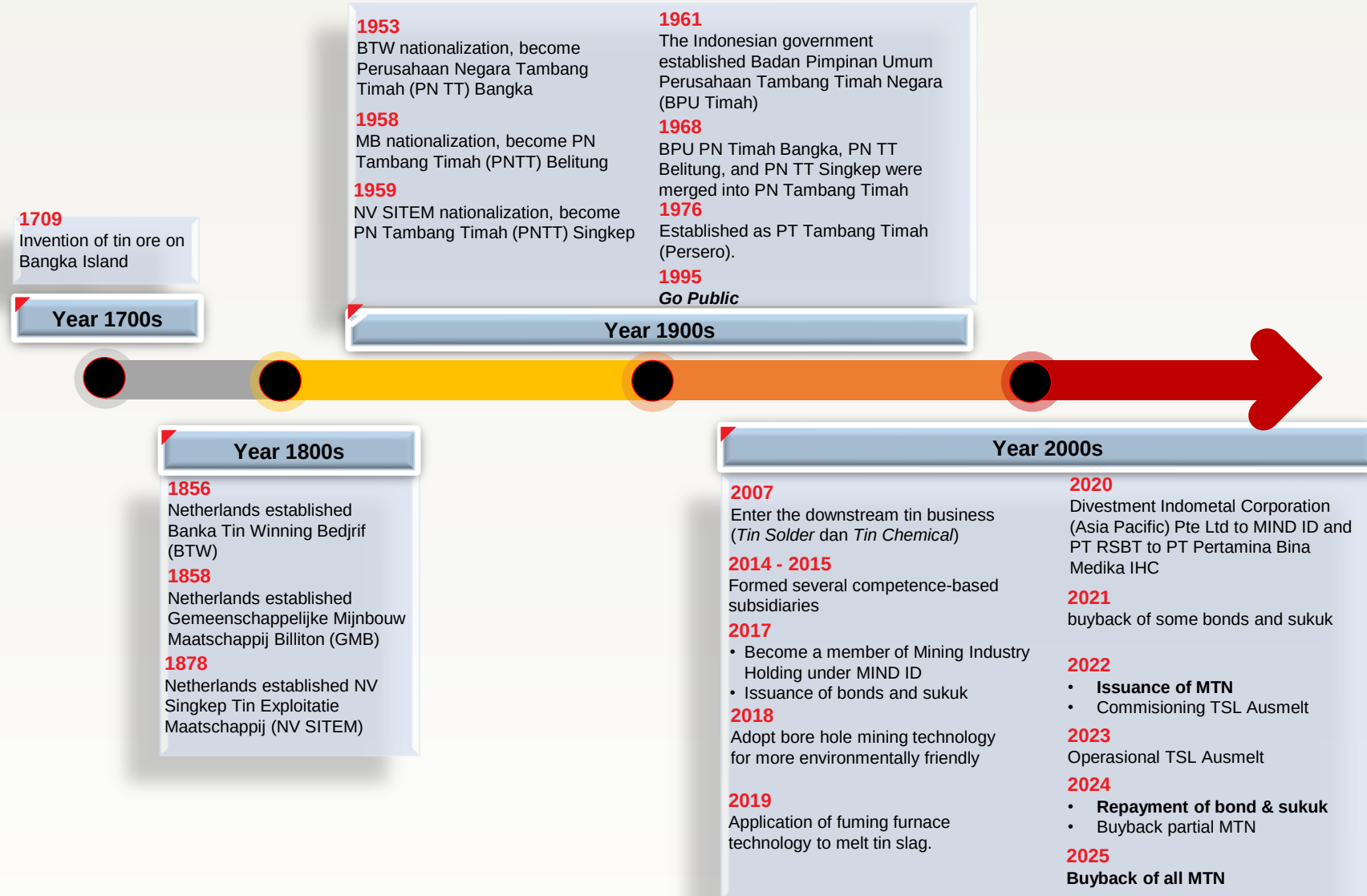
Vision

To become the world's leading mining company that is environmentally friendly

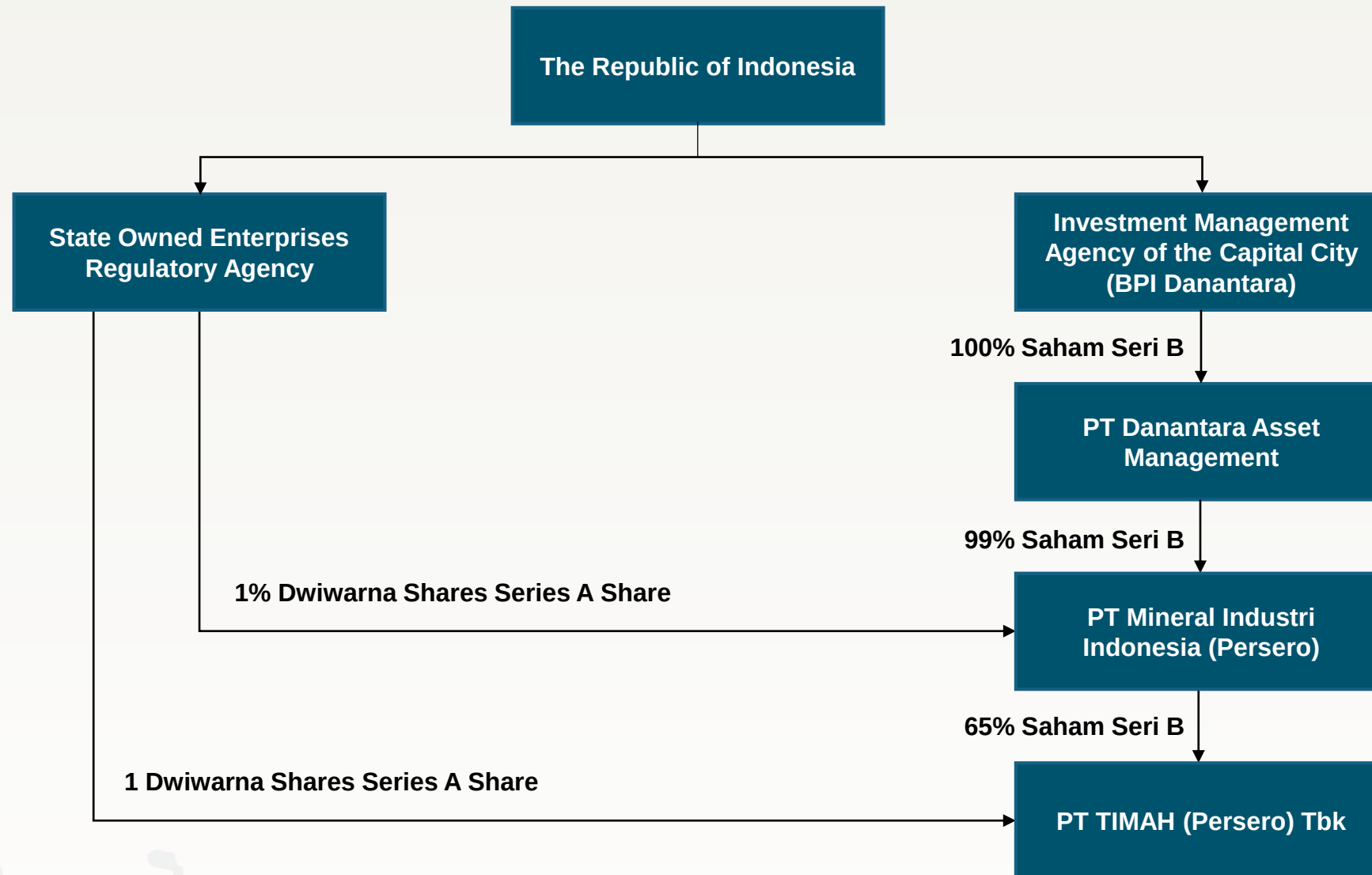


Mision

1. Building strong, superior and dignified human resources
2. Implement good and proper mining governance
3. Optimizing corporate value and contribution to shareholders as well as social responsibility



Share Ownership Structure

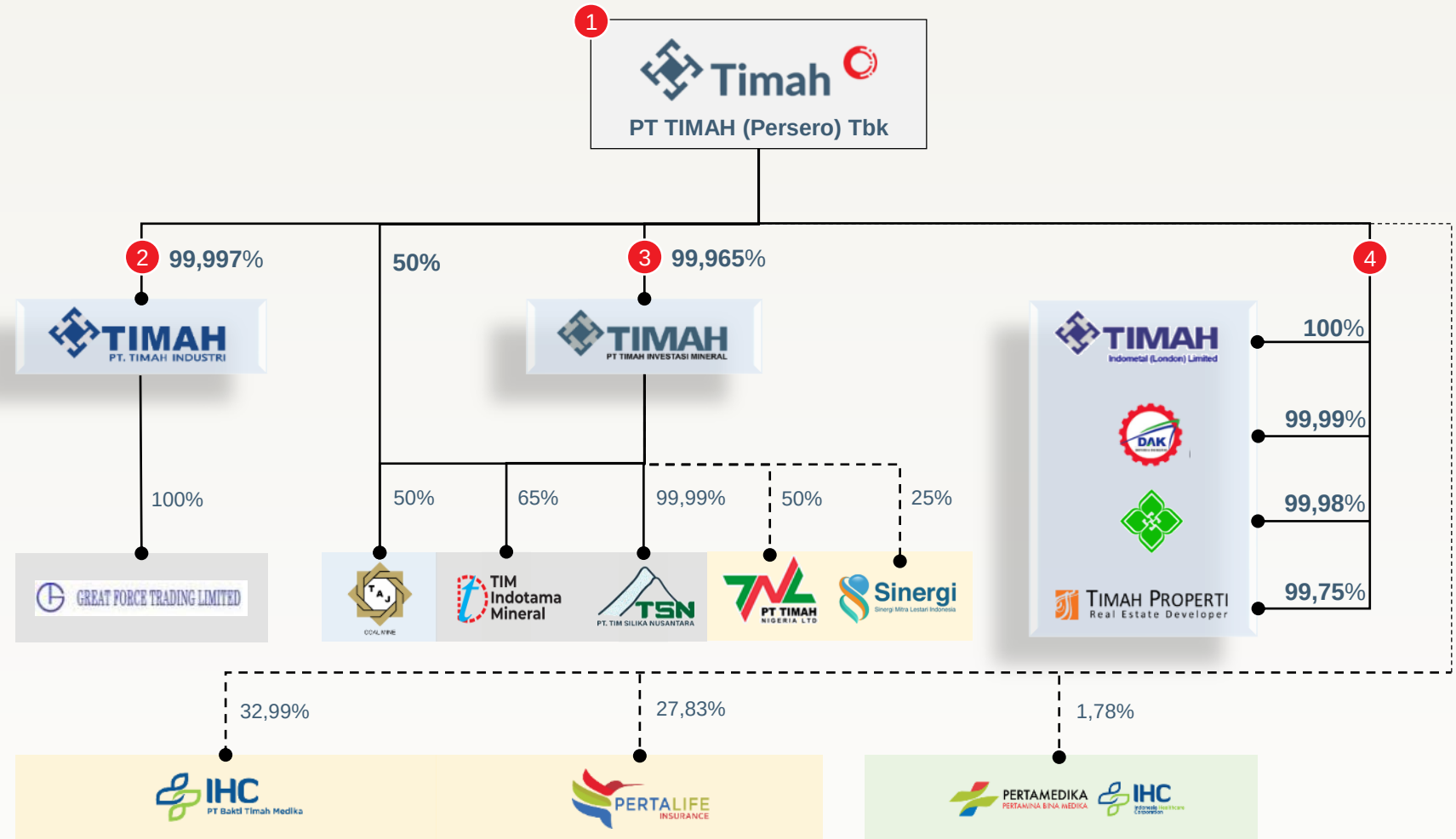


Group Structure

Main Business Line

- ① Tin Mining
- ② Tin Processing
- ③ Non Tin Mining
- ④ Competency Based Business

-  Subsidiaries
-  Indirect Subsidiaries
-  Association Entities
-  Entities – Investment in shares





Agus Rohman
President Commissioner



Yuslih Ihza
Independent Commissioner



M. Hita Tunggal
Independent Commissioner



Rizani Usman
Commissioner



Eniya Listiani Dewi
Commissioner

Director



Restu Widiyantoro
President Director



Harry Budi Sidharta
Vice President Director



Handy Geniardi
Director of Operations



Fina Eliani
Director of Finance & Risk Management



Suhendra Ratuprawiranegara
Director of Business Development



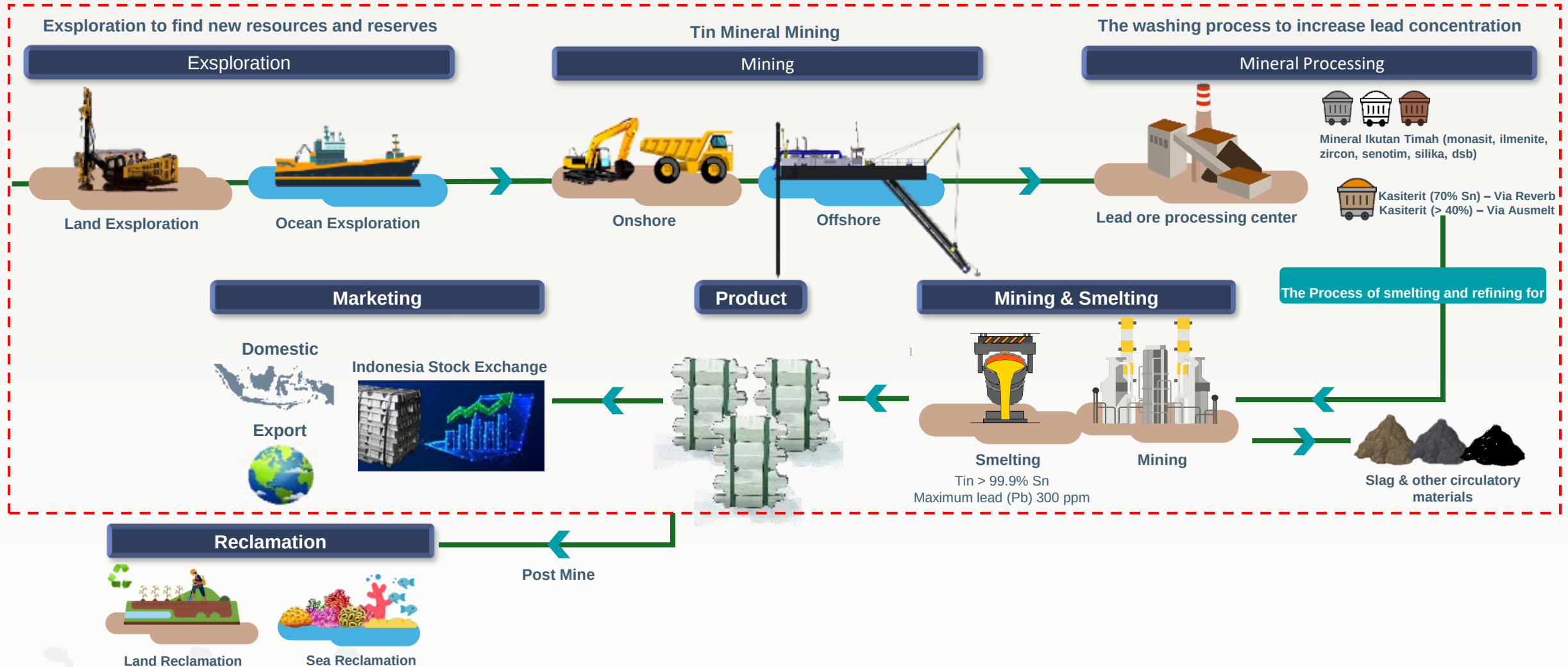
Ratih Mayasari
Director of Human Resources



Ilhamsyah Mahendra
Director of Production & Commercial

**) Serving since May 2, 2025; appointed as Acting Director of Business Development effective April 23, 2026.*

Integrated mining operations By Applying *Mining Practice*





Bangka Belitung Islands

- Kantor Pusat PT TIMAH Tbk
- The Production operations are North Bangka Area, South Bangka Area, Belitung Area
- Division Processing & Refinery
- PT Dok & Perkapalan Air Kantung
- PT Timah Agro Manunggal

Jakarta

- Jakarta Representative Office
- PT Timah Investment Minerals
- PT Timah Karya Persada Properti
- PT Tim Silika Nusantara
- PT Tim Indotama Mineral

Riau Islands

Operation Production Area Kundur

Cilegon, Banten

PT Timah Industri

South Kalimantan

PT Tanjung Alam Jaya

Southeast Sulawesi

PT Timah Investasi Mineral

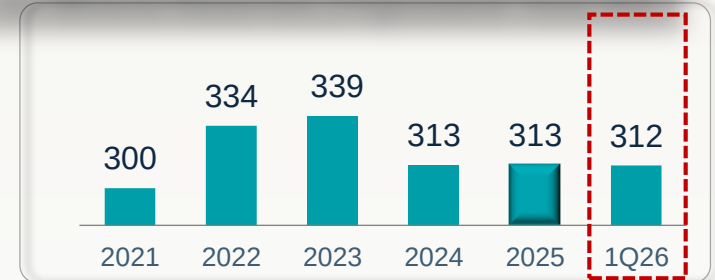
East Lombok

PT Dok & Perkapalan Air Kantung

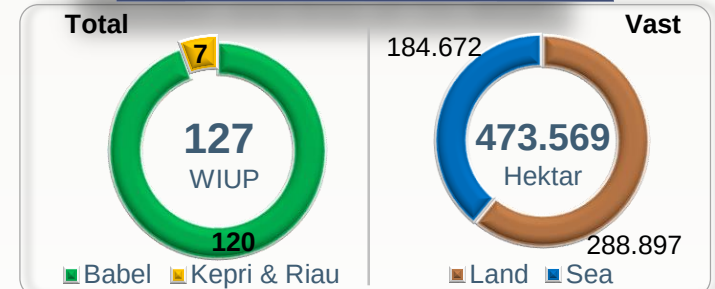
Tin Mineral Resources (Thousand Tons Sn)



Tin Mineral Reserves (Thgousand Tons Sn)



Number and Area of Tin WIUP



The Company's Tin Marketing Area

97% Ekspor

3% Domestic

Asia 80%

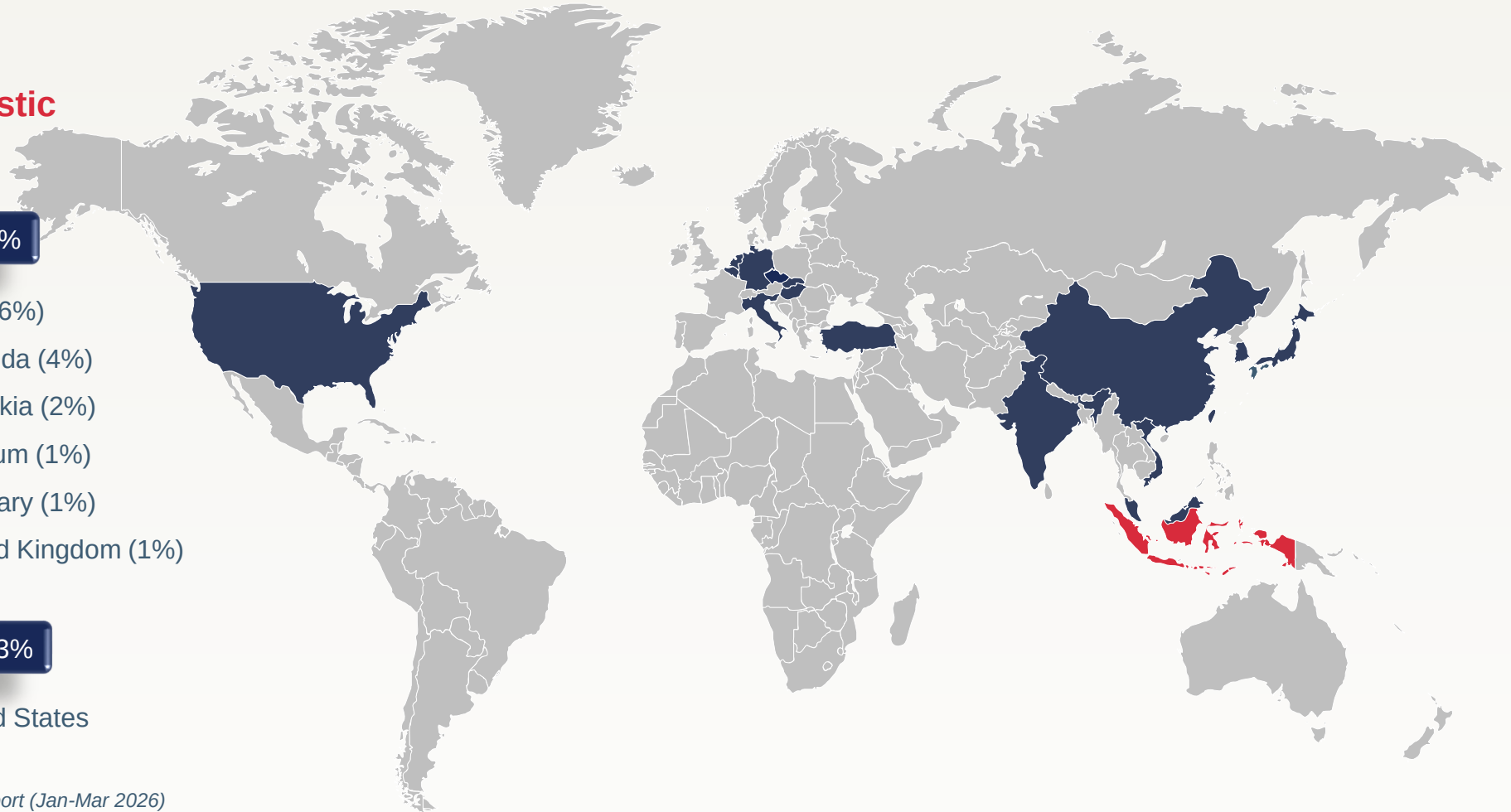
- China (48%)
- India (11%)
- South Korea (10%)
- Singapore (5%)
- Japan (4%)
- Taiwan (1%)
- Philippines (1%)

Europa 14%

- Italy (6%)
- Belanda (4%)
- Slovakia (2%)
- Belgium (1%)
- Hungary (1%)
- United Kingdom (1%)

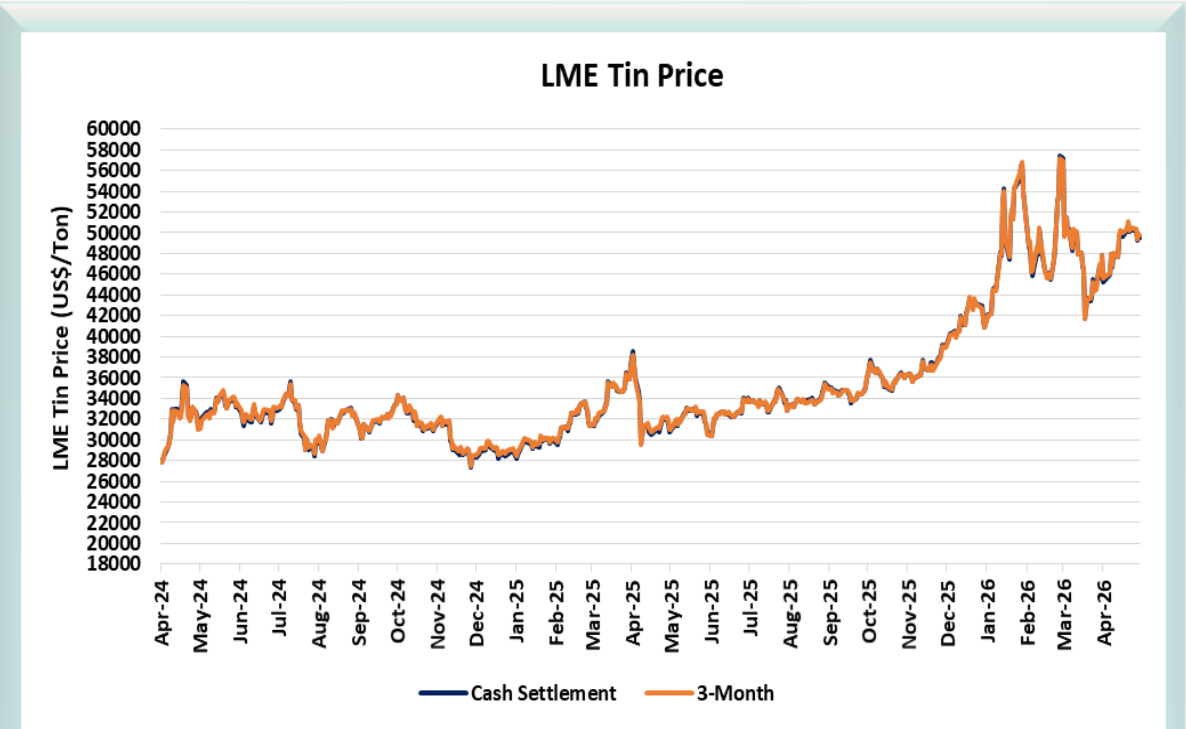
Amerika 3%

- United States



Source: Based on PT TIMAH Tbk Internal Sales Report (Jan-Mar 2026)

LME Tin Price, 2024 – April 2026



Until April 2026, the average LME tin metal CSP price increased by 23.53% compared to the same period of the previous year, reaching US\$39,101.21 per ton. Meanwhile, the three-month price increased by 23.24% to US\$39,120.60 per ton.

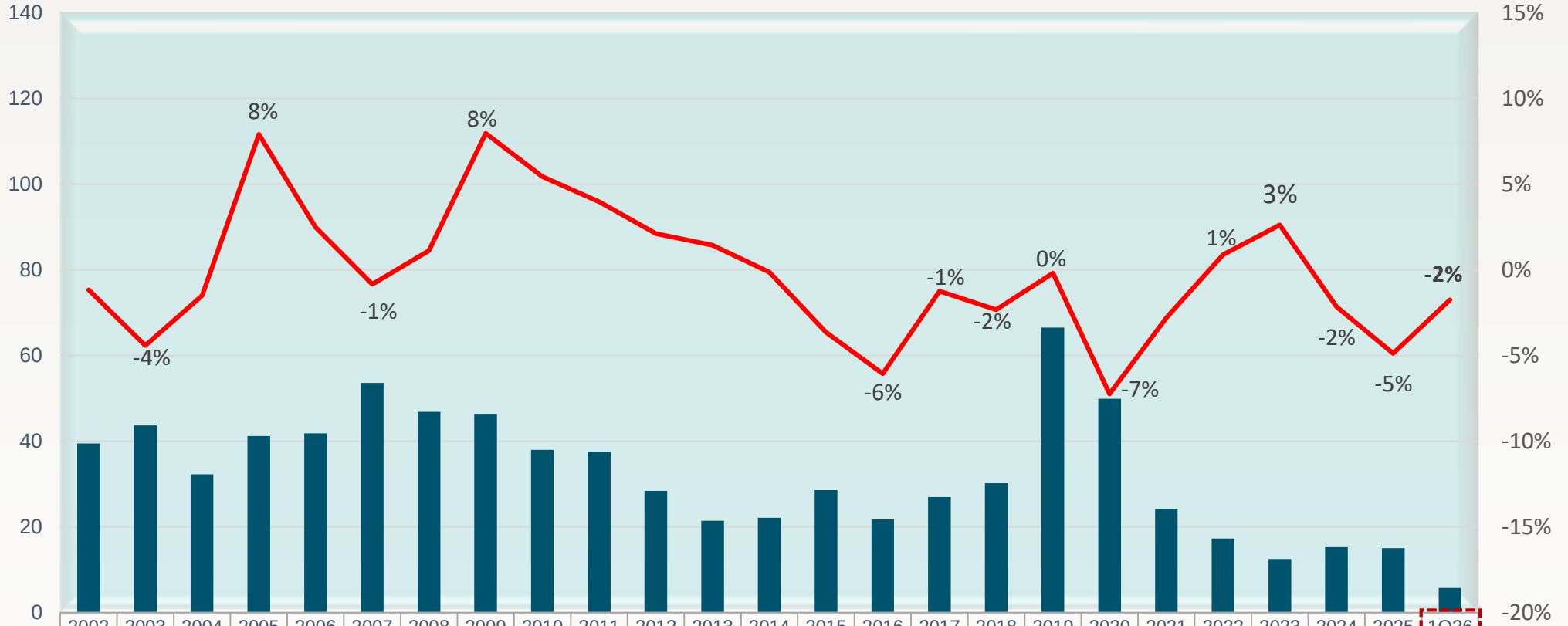
Tin Price Forecasts 2026

Premium Commodity Research		Export	Disclaimer	
Tin \$/mt			99) Browse	As Of 05/18/26
Overview	Curve Analysis	Histogram	Ranking	
Quarterly Forecast Yearly Forecast Quarterly and Yearly Forecast				
Firms	Standard	Custom	Rank All	Updated Last 6 Months
Consensus		Spot	As Of	20262027
Median			05/15/26	4500042500
Mean			05/15/26	4419942671
High			05/15/26	4912455000
Low			05/15/26	3709433750
Forward		52347	05/18/26	5105052581

Based on Bloomberg data, the estimated tin price in 2026 is projected to range from USD 37,094 per ton to USD 49,124 per ton. Electronics manufacturing activity, which is a key driver of tin demand, is expected to strengthen in 2026. Tin prices remain at elevated levels, driven by increasingly stringent mining regulations and geopolitical developments related to the Iran-Israel war, which have heightened tensions in the Middle East and raised market concerns over the stability of global commodity supply chains.

Global Production and Consumption of Tin Metal

(Thousand Ton)



Exspor PT TIMAH Tbk (Ribuk Ton)	39,5	43,7	32,3	41,2	41,9	53,6	46,9	46,4	38,0	37,6	28,4	21,4	22,2	28,6	21,9	27,0	30,2	66,5	49,9	24,3	17,3	12,5	15,3	15,1	5,8
Global Production (Thousand Ton)	281,5	288,9	321,8	361,1	372,6	369,6	354,7	350,2	369,4	368,2	350,8	353,7	364,3	346,7	352,5	381,5	386,5	367,8	339,6	380,2	380,3	370,1	370,2	371,4	86,0
Global Consumption (Thousand Ton)	284,8	301,6	326,7	332,6	363,3	372,7	350,7	322,3	349,3	353,5	343,4	348,6	364,8	359,3	373,9	386,2	395,5	368,5	364,2	390,8	376,9	360,4	378,2	389,5	87,5
GAP Supply & Demand Timah Global	-1%	-4%	-2%	8%	2%	-1%	1%	8%	5%	4%	2%	1%	0%	-4%	-6%	-1%	-2%	0%	-7%	-3%	1%	3%	-2%	-5%	-2%

Application of Global Tin Metal Usage



378,2 Thousand Ton Total Global Tin Metal Consumption in 2024

Source: ITA, 18th December 2025

53%



Solder



16%



Tin Chemicals



11%



Tinplate



8%



Lead Acid
Batteries



5%



Tin-Copper



7%



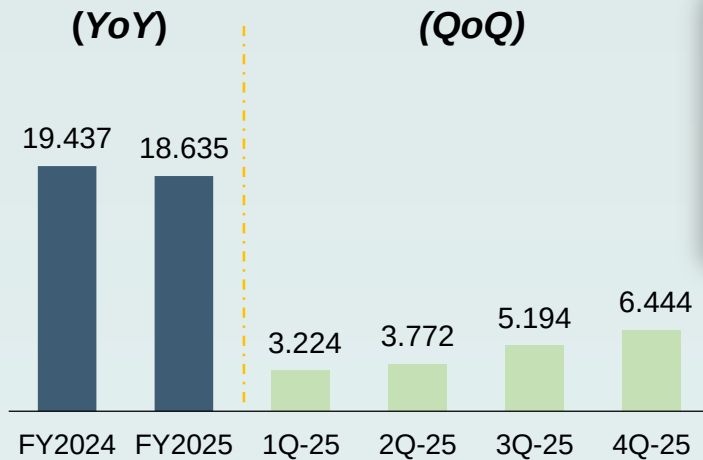
Other

Operational & Financial Performance



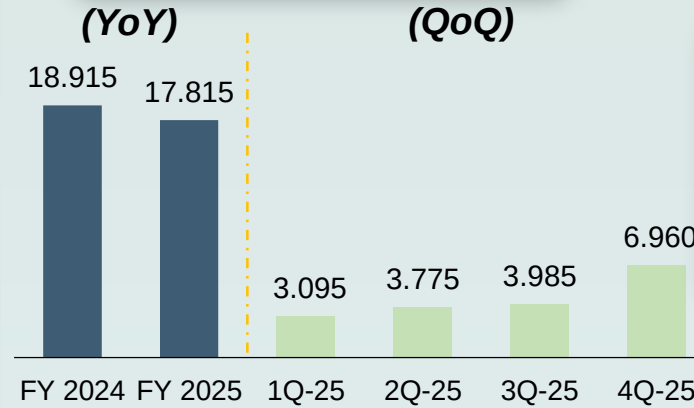
Operational Performance (1/2)

Tin Ore Production (Ton Sn)



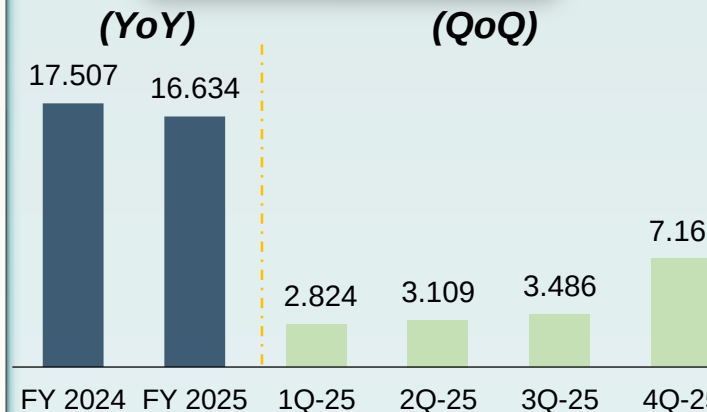
Q1 2026
6.312
↑ 96% yoy

Tin Production (Metric Ton)



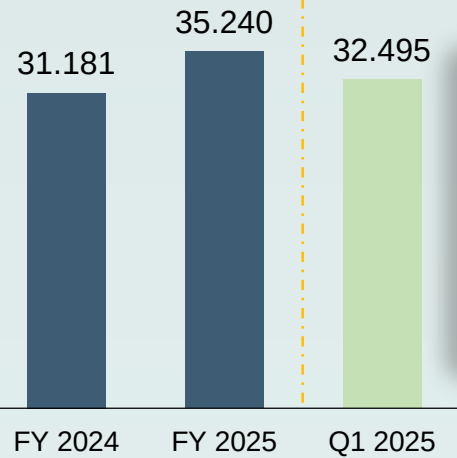
Q1 2026
5.630
↑ 82% yoy

Tin Sales (Metric Ton)



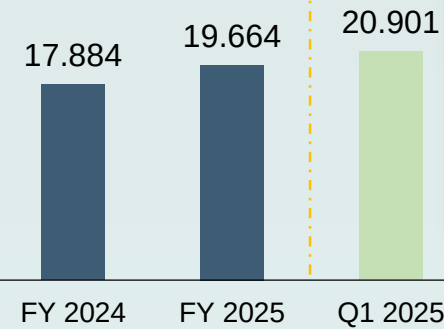
Q1 2026
6.009
↑ 113% yoy

Average of Tin Selling Price (USD per Metric Ton)



Q1 2026
49.221
↑ 51% yoy

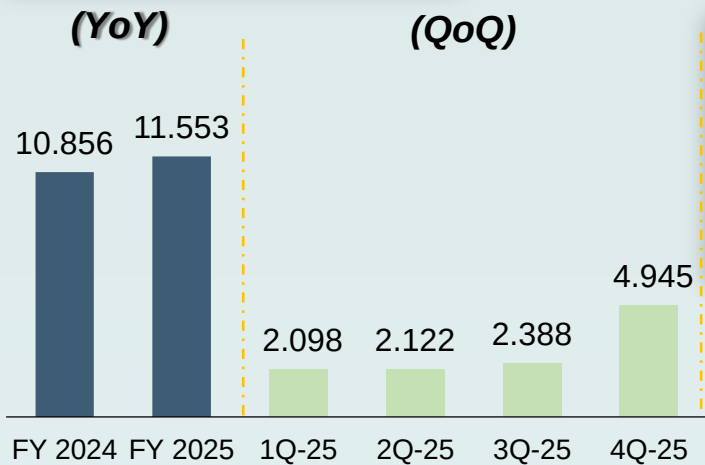
Cash Cost (USD/Ton)*



Q1 2026
21.499
↑ 3% yoy

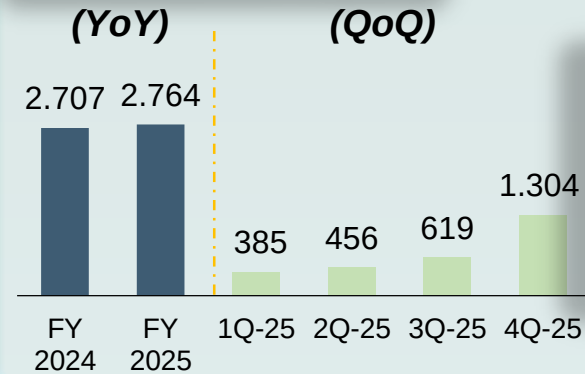
* Cash Cost Tin Metal

Revenue (Billion Rupiah)



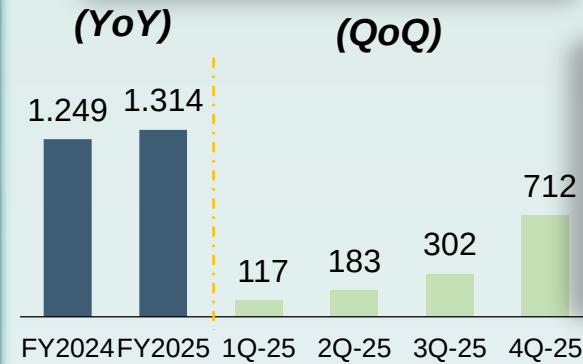
Q1 2026
5.465
↑ 161% yoy

EBITDA (Billion Rupiah)



Q1 2026
2.116
↑ 450% yoy

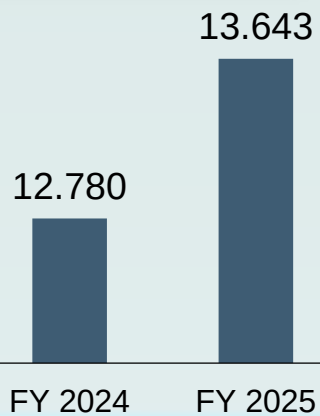
Profit/Lost (Billion Rupiah)



Q1 2026
1.501
↑ 1.184% yoy

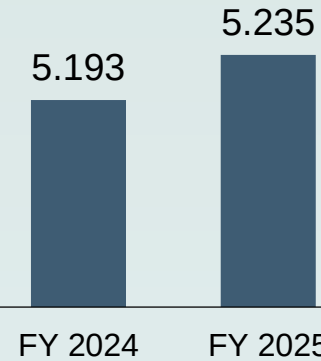
Balance Sheet

Asset (Billion Rupiah)



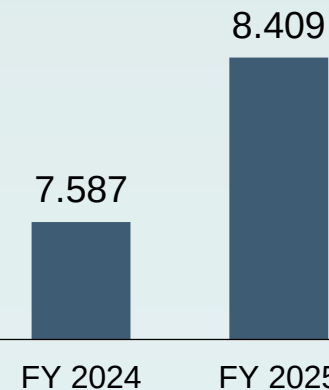
Q1 2026
15.229
↑ 12% yoy

Liabilities (Billion Rupiah)



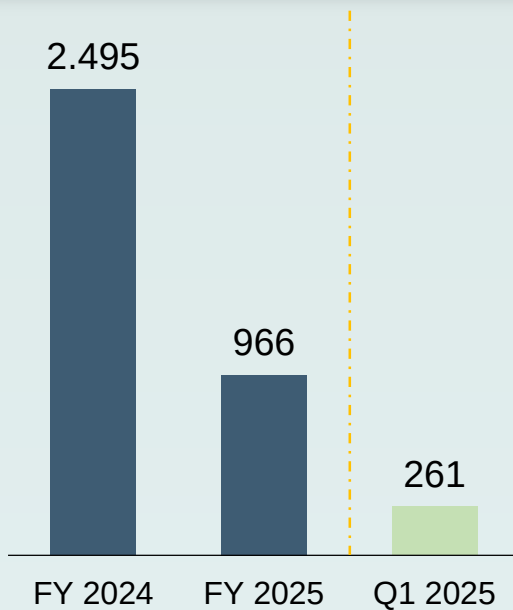
Q1 2026
5.271
↑ 1% yoy

Equity (Billion Rupiah)



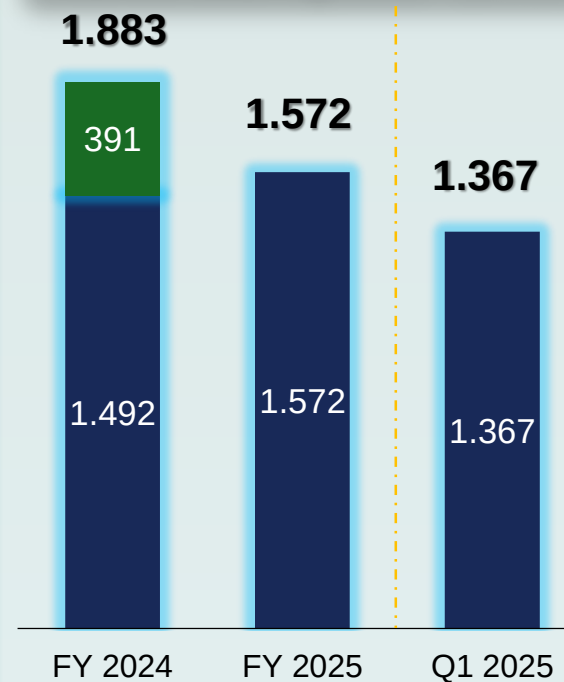
Q1 2026
9.958
↑ 18% yoy

Cash Flow From Operation Activities (Billion Rupiah)



Q1 2026
1.949
↑ 647% yoy

Interest Bearing Debt * (Billion Rupiah)



Q1 2026
1.052
↓ 33% from FY 2025

1.052

■ Bank Loan

■ Medium Term Notes

*) Exclude Supplier Financing

Commitment to ESG



PT Timah (Persero) Tbk

Diversified Metals Mining Indonesia JKT:TINS

CORE FRAMEWORK

ESG Risk Rating

35.1

-10.3

High Risk

Last Full Update Feb 28, 2025

Momentum

NEGL

LOW

MED

HIGH

SEVERE

0-10

10-20

20-30

30-40

40+

ESG Risk Rating Score Change Log

Attribute Date	Value Before Change	Value After Change	△ Change In Value	Change Trigger
2026/05/22	36.4	35.1 ↓	-1.3	Partial Update
2025/09/23	38.8	36.4 ↓	-2.4	Methodology Update
2025/08/27	41.6	38.8 ↓	-2.8	Partial Update
	Severe	High		
2025/07/15	46.5	41.6 ↓	-4.9	Event Update
2025/07/01	45.4	46.5 ↑	1.1	Partial Update



Sustainalytics ESG Rating Score

Onshore and Offshore Reclamation



Onshore Reclamation: revegetation/planting such as fast growing plants, fruit plants and oil palm plants as well as other types according to land use.



Offshore Reclamation: Artifical reef, abration resistance, squid restocking, mangrove planting.

Resourcess



GRK Reduction Emmision:

- **41.722** Ton CO₂eq (Q1 2026)
- **310.909** Ton CO₂eq (Target FY 2026)

Bodydiversity Conservation



- Conservation of terrestrial biota in Bangka, Belitung & Kundur;
- Conservation of marine biota in Bangka & Kundur.

Eco-Social Innovation



- Integrated polyculture in Kundur
- Integrated agriculture in Belitung & Bangka

Environmental Assessment



- Decarbonization Roadmap of 2030: 12.523,46 tCO₂e
- Life Cycle Assessment : 8,18 tCO₂e Mton.



Diversity

- **29%** Female Directors from total of Board of Directors;
- **8,70%** Female Employees from total BOD-1;
- **33%** The female companionship is deep Selected Talent;
- **15** Disabled Employees;
- Implementing the **Women in Tins** program to continue to increase the role of women in Company management;



Community Investment Program

- **Rp35,74** Billion (1Q26: **Rp4,12**) Total Investment in Community Engagement and Development Programs;
- **1.102** (1Q26: **131**) total Community Engagement and Development Activities;
- **69.653** (1Q26: **5.227**) Community Engagement and Development Program Beneficiaries;
- **16** (1Q26: **4**) Upgrade Fostered Partners.



Health and Safety

- Implementing the Occupational Health and Safety Management System (**SMK3**) and the Mining Safety Management System (**SMKP**);
- Implementing **ISO 45001:2018** standards and the MIND ID **Occupational Health & Industrial Hygiene standard**;
- Implementing **Safety Golden Rules** in mining operations to achieve **zero fatalities**;
- Optimizing the Contract Safety Management System (**CSMS**) in mining partnership activities.

Anti-Corruption and Gratification Control

This commitment is demonstrated by obtaining ISO 37001:2016 Anti-Bribery Management System (**SMAP**) certification.



Risk Management for Sustainable Development Implementation

- Risk management processes are supported by the Risk Management Information System (**SIMR**) and the TIMAH Risk Information Management System (**TRIMS**) application;
- Having Business Continuity Planning (**BCP**) procedures as part of the Business Continuity Management System (**BCMS**);
- Having Critical Business Functions (**CBF**) for operational units in carrying out business processes, implementing Disaster Recovery Plans (**DRP**), conducting regular Stress Testing updates, and maintaining emergency plans for financial aspects;
- Implementing the **ISO 31000:2018** Risk Management standard;
- Implementing the protection, respect, and remediation of Human Rights in accordance with the Business and Human Rights Risk Assessment (**PRISMA**) indicators of the Ministry of Law and Human Rights of the Republic of Indonesia.

CSR Distribution Realization Data TJSL 2021 – Q1 2026

No.	Program CSR							In IDR Million
		2021	2022	2023	2024	2025	Plan 2026	Realization Q1 2026
1.	TJSL Activities and Community Development & Empowerment Program (PPM)	31.870	31.970	21.799	26.550	28.744	26.500	4.123
2.	Micro and Small Business Funding (PUMK)	22.438	1.180	10.000	10.000	7.000	2.500	-
Total CSR Fund Distribution		54.308	33.150	31.799	36.550	35.744	29.000	4.123

CSR Flagship Program

CSR Program

1. Pemali Boarding School
2. Kolong Program Fostered
3. Fostered Cooperative
4. Mangrove planting program and 1000 trees for the country
5. Food Security Program
6. Oto Sehat Program (Healty Cars)
7. Kemunting Program (Activities to Prevent Stunting)
8. Coral Garden, Fish Shelter, and Atraktor Cumi Program
9. Preservationb of the Gebong Mamarong Tradition
10. Decent Housing (RTLH)

Program PUMK

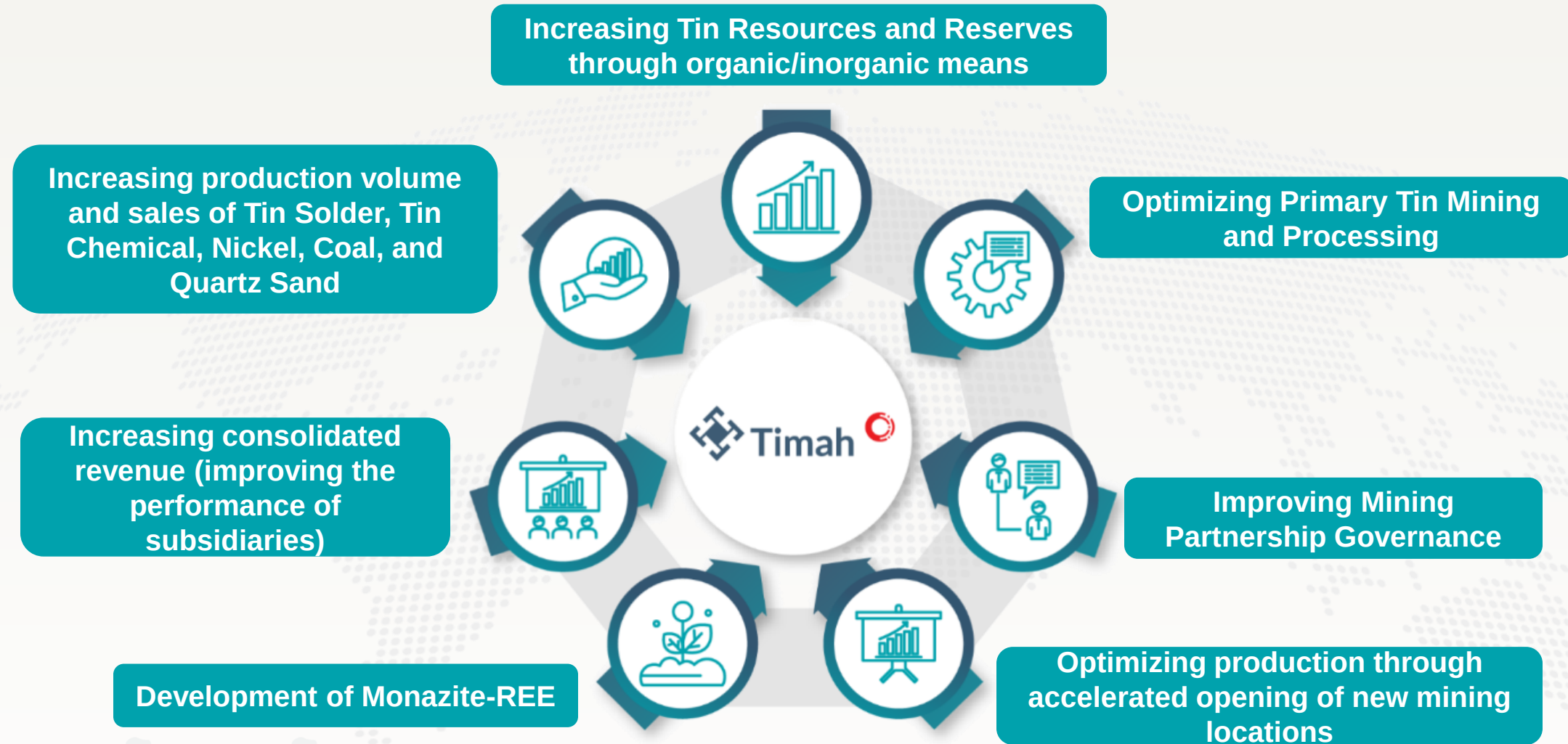
1. Distribution of MSME Financing with BRI (Ministry of State-Owned Enterprises Regulation)
2. Increasing the Competence and Capacity of MSMEs (training and workshops)
3. Exhibition and promotion program for assisted MSE products

2026 Fostered Patrnrs Upgrade
To Class Achievment **25 %**
4 from target 16

2025 Fostered Partners Upgrade
16 from target 16 **100 %**

Improvement Strategy of Operations and Production

Improvement Strategy of Operations and Production



Thank You

PT TIMAH (Persero) Tbk

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Representative Office

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