

IKHTISAR DATA KEUANGAN PENTING

KEY FINANCIAL HIGHLIGHTS

LABA (RUGI) DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN

CONSOLIDATED PROFIT (LOSS) AND OTHER COMPREHENSIVE INCOME

Dalam jutaan rupiah, kecuali dinyatakan lain
In millions of rupiah, unless otherwise stated

Uraian Description	2024	2023	2022	2021	2020	CAGR 2020-2024 (%)
Pendapatan Usaha Revenue	10.856.422	8.391.907	12.504.297	14.607.003	15.215.980	-8,09 ↓
Beban Pokok Pendapatan Cost of Revenue	(8.025.961)	(7.925.966)	(9.978.260)	(11.167.770)	(14.096.099)	-13,13 ↓
Laba Bruto Gross Profit	2.830.461	465.941	2.526.037	3.439.233	1.119.881	26,09 ↑
Laba/(Rugi) Sebelum Pajak Penghasilan Profit/(Loss) Before Income Tax	1.602.671	(446.698)	1.406.628	1.728.705	(269.760)	- -
Laba/(Rugi) Tahun Berjalan Profit/(Loss) for The Year	1.186.697	(449.672)	1.041.563	1.302.843	(340.602)	- -
Laba/(Rugi) Tahun Berjalan yang Dapat Diatribusikan kepada: Profit/(Loss) for the Year Attributable to:						
Pemilik Entitas Induk Owner of the Parent Entity	1.186.646	(449.690)	1.041.484	1.302.795	(340.599)	- -
Kepentingan NonPengendali Non-Controlling Interest	51	18	79	48	(3)	- -
Jumlah Total	1.186.697	(449.672)	1.041.563	1.302.843	(340.602)	- -
Laba/(Rugi) Komprehensif Tahun Berjalan yang Dapat Diatribusikan kepada: Comprehensive Profit/(Loss) for the Year Attributable to:						
Pemilik Entitas Induk Owner of the Parent Entity	1.207.579	(487.127)	1.189.382	1.368.236	(382.554)	- -
Kepentingan NonPengendali Non-Controlling Interest	51	18	79	48	(3)	- -
Jumlah Total	1.207.630	(487.109)	1.189.461	1.368.284	(382.557)	- -
Laba/(Rugi) Bersih per Saham Dasar/Dilusan dari: Basic/Diluted Earnings/(Loss) per Share from:						
Operasi yang Dilanjutkan Continuing Operations	159	(60)	140	175	(45)	- -
Dividen per Saham (Rp per Saham) Dividend per Share (Rp/Share)	-	-	41,95	61,23	-	- -
EBITDA	2.711.511	684.255	2.371.467	3.179.120	1.159.498	23,66 ↑
Rata-Rata Tertimbang Saham Beredar Weighted Average of Outstanding Shares	7.445.753.454	7.445.753.454	7.445.753.454	7.445.753.454	7.445.753.454	0,00 -

POSISI KEUANGAN KONSOLIDASIAN

CONSOLIDATED FINANCIAL POSITION

Dalam jutaan rupiah, kecuali dinyatakan lain
In millions of rupiah, unless otherwise stated

Uraian Description	2024	2023	2022	2021	2020	CAGR 2020-2024 (%)
Aset Lancar Current Assets	6.028.012	5.519.345	5.634.787	7.424.045	6.557.264	-2,08 ↓
Aset Tidak Lancar Non-Current Assets	6.771.564	7.334.091	7.432.189	7.266.944	7.960.436	-3,96 ↓
Jumlah Aset Total Assets	12.799.576	12.853.277	13.066.976	14.690.989	14.517.700	-3,10 ↓
Liabilitas Jangka Pendek Current Liabilities	2.715.491	3.982.242	2.547.165	5.685.990	5.865.165	-17,51 ↓
Liabilitas Jangka Panjang Non-Current Liabilities	2.634.106	2.628.686	3.477.908	2.696.579	3.712.399	-8,22 ↓
Jumlah Liabilitas Total Liabilities	5.349.597	6.610.928	6.025.073	8.382.569	9.577.564	-13,55 ↓
Jumlah Ekuitas Total Equity	7.449.979	6.242.349	7.041.903	6.308.420	4.940.136	10,82 ↑

LAPORAN ARUS KAS KONSOLIDASIAN

CONSOLIDATED STATEMENT OF CASH FLOWS

Dalam jutaan rupiah, kecuali dinyatakan lain
In millions of rupiah, unless otherwise stated

Uraian Description	2024	2023	2022*	2021*	2020*	CAGR 2020-2024 (%)
Arus Kas Bersih yang Diperoleh/(Digunakan) untuk Aktivitas Operasi Net Cash Flows Provided from/(Used in) Operating Activities	2.499.553	681.969	2.951.616	3.713.282	4.753.740	-14,85 ↓
Arus Kas Bersih yang Diperoleh untuk Aktivitas Investasi Net Cash Flows Provided from Investing Activities	(428.555)	(651.215)	(817.360)	(772.616)	(1.177.817)	-22,33 ↓
Arus Kas Bersih yang (Digunakan)/Diperoleh dari Aktivitas Pendanaan Net Cash Flows Provided from/(Used in) Financing Activities	(1.594.337)	292.957	(2.695.747)	(1.970.105)	(4.382.635)	-22,34 ↓
Kas dan Setara Kas pada Awal Tahun Cash and Cash Equivalents at the Beginning of the Year	1.526.601	1.209.227	1.782.262	807.300	1.599.370	-1,16 ↓
Kas dan Setara Kas pada Akhir Tahun Cash and Cash Equivalents at the end of the Year	1.988.254	1.526.601	1.209.227	1.782.262	807.300	25,27 ↑

*)Direklasifikasi
*)Reclassified

RASIO KEUANGAN UTAMA

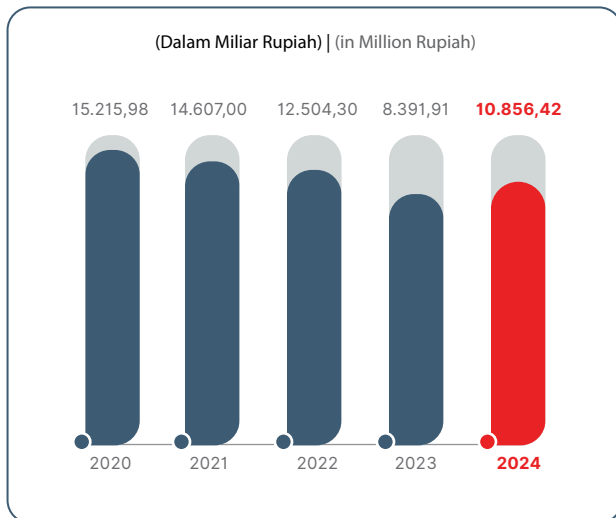
KEY FINANCIAL RATIOS

Uraian Description	Satuan	2024	2023	2022	2021	2020
Rasio Likuiditas Liquidity Ratio						
Rasio Lancar Current Ratio	%	222	139	221	131	112
Rasio Cepat Quick Ratio	%	73	38	47	31	14
Perputaran Kas Cash Turn Over	%	546	550	1.034	820	1.885
Rasio Perputaran Jumlah Aset Total Assets Turnover Ratio	%	85	65	96	99	105
Collection Period	Hari Days	30	39	42	38	34
Perputaran Persediaan Inventory Turnover	Hari Days	150	157	135	121	141
Perputaran Total Aset Total Assets Turnover	%	85	65	96	99	105
Rasio Ekuitas terhadap Aset Equity to Asset Ratio	%	58	49	54	43	34
Rasio Profitabilitas Profitability Ratio						
Pendapatan per Lembar Saham Revenue per Share	(Rp/Saham) (Rp/Share)	159	(60)	140	175	(46)
Margin Laba Bruto Gross Profit Margin	%	26,07	5,55	20,20	23,55	7,36
Margin Laba Usaha Operating Profit Margin	%	16,17	(6,27)	11,22	15,33	1,43
Margin Laba Bersih Net Profit Margin	%	10,93	(5,36)	8,33	8,92	(2,24)
Margin EBITDA EBITDA Margin	%	24,98	8,15	18,97	21,76	7,62
Rasio EBITDA terhadap Bunga EBITDA to Interest Coverage Ratio	x	13,19	3,34	11,44	9,33	1,91
Rasio Laba terhadap Ekuitas Return on Equity	%	15,93	(7,20)	14,79	20,65	(6,89)
Rasio Laba terhadap Total Aset Return on Assets	%	9,27	(3,50)	7,97	8,87	(2,35)
Rasio Solvabilitas Solvency Ratio						
Rasio Kelipatan Pembayaran Bunga Times Interest Earned Ratio	x	13,19	3,34	11,44	9,33	1,91
Rasio Liabilitas terhadap Ekuitas Liabilities to Equity Ratio	%	71,81	105,90	85,56	132,88	193,87
Rasio Liabilitas terhadap Jumlah Aset Liabilities to Assets Ratio	%	41,80	51,43	46,11	57,06	65,97

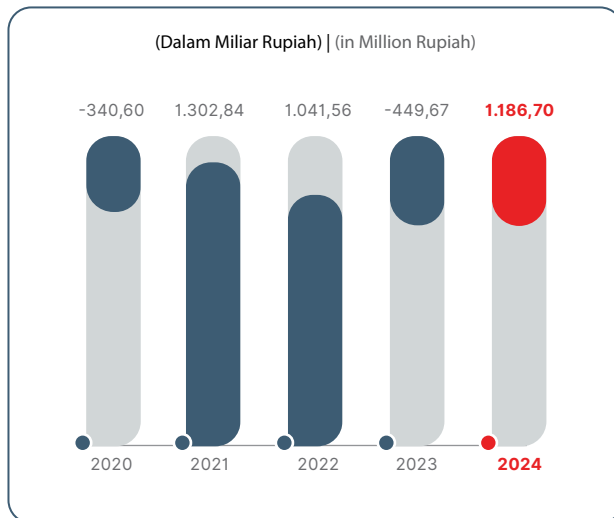
GRAFIK KINERJA KEUANGAN

FINANCIAL PERFORMANCE CHART

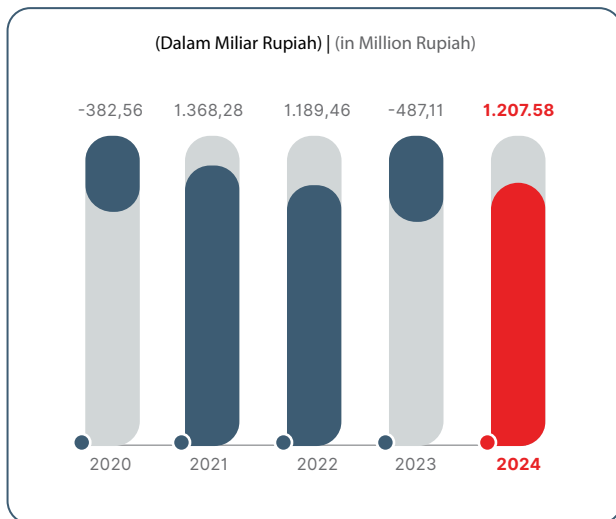
Pendapatan Usaha
Revenue



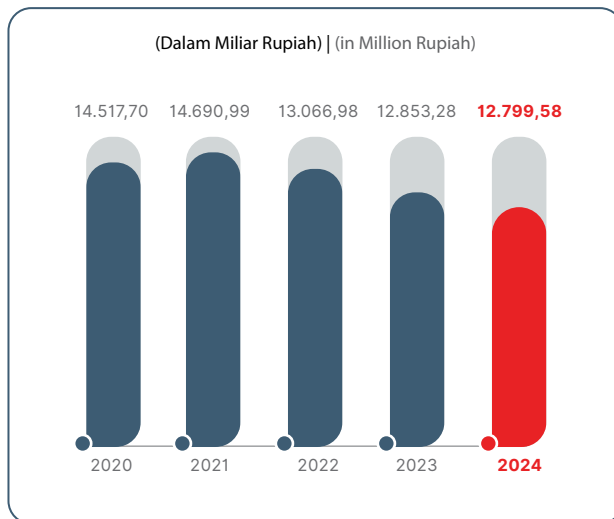
Laba (Rugi) Tahun Berjalan
Profit (Loss) for the year



Laba (Rugi) Komprehensif Tahun Berjalan
Comprehensive Profit (Loss) for the Year

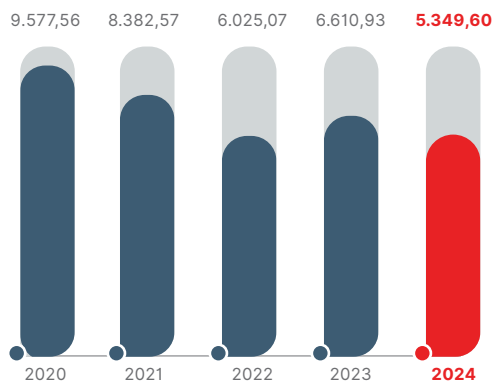


Jumlah Aset
Total Assets



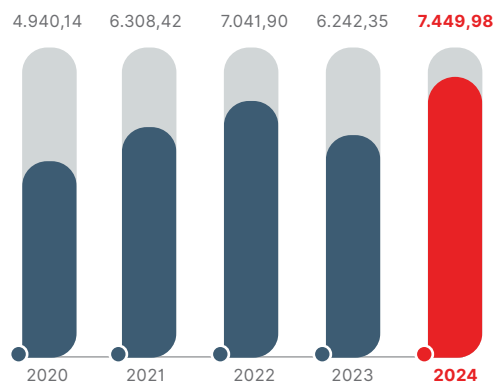
Jumlah Liabilitas Total Liabilities

(Dalam Miliar Rupiah) | (in Million Rupiah)



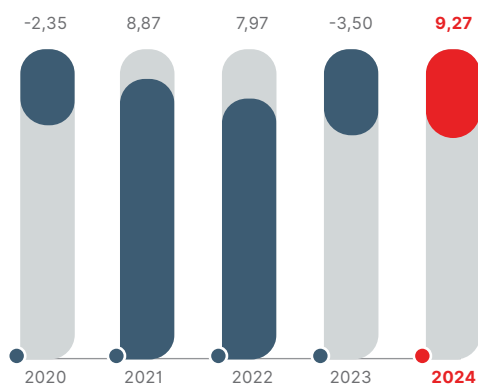
Jumlah Ekuitas Total Equity

(Dalam Miliar Rupiah) | (in Million Rupiah)



Return on Asset

(Dalam Miliar Rupiah) | (in Million Rupiah)



Return on Equity

(Dalam Miliar Rupiah) | (in Million Rupiah)

