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UNTUK SEGERA DISIARKAN

## Optimalkan Kinerja Keuangan, PT TIMAH Tbk (TINS) Buyback MTN Rp391,25 Miliar

**Jakarta, 4 Maret 2025** – PT TIMAH Tbk (“Perseroan”; IDX: TINS) telah menyelesaikan pembelian kembali (*buyback*) seluruh *Medium Term Notes* (MTN) I PT TIMAH Tbk Tahun 2022 sebesar Rp391,25 miliar.

MTN ini diterbitkan Perseroan pada 5 Oktober 2022 tanpa melalui penawaran umum sebesar Rp626 miliar dengan peringkat idA (single A) dari PEFINDO, tenor 3 tahun, serta tingkat kupon 7,20% per tahun. Pada tanggal 29 November 2024 Perseroan juga telah melakukan *buyback* sebagian MTN sebesar Rp234,75 miliar.

Perseroan melakukan aksi *buyback* seluruh MTN sebelum jatuh tempo pada 5 Oktober 2025 seiring dengan pencapaian kinerja keuangan Perseroan yang positif dan semakin membaik. Sampai dengan September 2024, Perseroan berhasil membukukan pendapatan sebesar Rp8,25 triliun, EBITDA sebesar Rp2,08 triliun, dan laba bersih sebesar Rp908,81 miliar.

Division Head Corporate Secretary PT TIMAH Tbk, Rendi Kurniawan mengatakan, *buyback* MTN ini merupakan bagian dari strategi pengelolaan keuangan perusahaan untuk mengoptimalkan struktur modal dan mengurangi beban bunga, sehingga memperkuat fundamental bisnis di tengah dinamika industri pertambangan global.

*“Perseroan telah mentransfer dana sejumlah Rp395,87 miliar yang terdiri dari pokok MTN sebesar Rp391,25 miliar dan bunga sebesar Rp 4,62 miliar ke rekening Kustodian Sentral Efek Indonesia (KSEI) pada tanggal 3 Maret 2025. Dana buyback MTN tersebut berasal dari saldo kas internal Perseroan,”* kata Rendi.

Rendi menyebutkan *buyback* MTN ini merupakan bagian dari strategi manajemen keuangan yang berkelanjutan yang diharapkan dapat memberikan dampak positif terhadap kinerja keuangan Perseroan ke depannya terutama terkait *interest saving* dan kesehatan rasio keuangan Perseroan

*“Upaya peningkatan kinerja keuangan ini tidak hanya mencerminkan kinerja keuangan yang*

*solid, tetapi juga komitmen Perseroan dalam menjaga integritas dan akuntabilitas dalam setiap keputusan bisnis yang diambil. Perseroan mengucapkan terima kasih kepada para pemegang saham yang telah memberikan kepercayaannya kepada Perseroan."* ujarnya.

Dengan selesainya *buyback* MTN ini, Perseroan akan terus mengoptimalkan portofolio investasi dan mengejar peluang pengembangan bisnis lainnya. Perseroan kini fokus untuk melanjutkan rencana strategis jangka panjang yang telah dirumuskan serta mengutamakan penerapan tata kelola perusahaan yang baik.

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### **Sekilas PT TIMAH Tbk**

PT TIMAH Tbk adalah anak usaha dari holding pertambangan Indonesia MIND ID merupakan produsen timah terkemuka sekaligus eksportir timah terbesar di dunia dengan wilayah operasional pertambangan dan peleburan logam timah di provinsi Bangka Belitung, Kepulauan Riau, dan Riau.

Menjadi Perseroan Terbatas sejak tahun 1976 dan melantai di Bursa Efek Indonesia sejak tahun 1995, PT TIMAH Tbk menjalankan bisnis timah yang terintegrasi secara vertikal, mulai dari kegiatan eksplorasi, penambangan, peleburan dan pemurnian logam timah hingga pemasaran yang melayani para pelanggan internasional maupun domestik. Produk logam timah dengan merek "Banka Tin", "Kundur Tin", dan "Mentok Tin" memiliki reputasi internasional dan telah terdaftar di *London Metal Exchange* (LME).

Saat ini PT TIMAH Tbk yang merupakan anggota dari *International Tin Association* (ITA) memiliki 4 (empat) lini bisnis utama yakni pertambangan timah, hilirisasi timah (*tin chemical* dan *tin solder*), pertambangan non-timah (batubara dan nikel), serta bisnis berbasis kompetensi termasuk properti, galangan kapal, agro bisnis.

Untuk keterangan lebih lanjut dapat menghubungi:

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# PRESS RELEASE



FOR IMMEDIATE RELEASE

## **Optimizing Financial Performance, PT TIMAH Tbk (TINS) Buyback MTN IDR 391.25 Billion**

**Jakarta, March 4, 2025** – PT TIMAH Tbk (the "Company"; IDX: TINS) has completed the buyback of all Medium Term Notes (MTN) I of PT TIMAH Tbk in 2022 amounting to IDR 391.25 billion.

This MTN was issued by the Company on October 5, 2022 without going through a public offering of IDR 626 billion with an idA rating (single A) from PEFINDO, a tenor of 3 years, and a coupon rate of 7.20% per year. On November 29, 2024, the Company has also carried out a partial buyback of MTN amounting to IDR 234.75 billion.

The Company will carry out a buyback of all MTN before maturity on October 5, 2025 in line with the achievement of positive and improving financial performance of the Company. As of September 2024, the Company managed to record revenue of IDR 8.25 trillion, EBITDA of IDR 2.08 trillion, and net profit of IDR 908.81 billion.

Division Head Corporate Secretary of PT TIMAH Tbk, Rendi Kurniawan, said that this MTN buyback is part of the company's financial management strategy to optimize the capital structure and reduce interest expenses, thereby strengthening business fundamentals in the midst of the dynamics of the global mining industry.

"The company has transferred funds of IDR 395.87 billion, consisting of MTN principal of IDR 391.25 billion and interest of IDR 4.62 billion to the account of the Indonesian Central Securities Depository (KSEI) on March 3, 2025. The MTN buyback funds come from the Company's internal cash balance," said Rendi.

Rendi said that the MTN buyback is part of a sustainable financial management strategy that is expected to have a positive impact on the Company's financial performance in the future, especially related to interest saving and the health of the Company's financial ratios

"This effort to improve financial performance not only reflects solid financial performance, but also the Company's commitment to maintaining integrity and accountability in every business decision taken. The Company would like to thank the shareholders who have given their trust to the Company," he said.

With the completion of this MTN buyback, the Company will continue to optimize its investment portfolio and pursue other business development opportunities. The Company is now focused on continuing the long-term strategic plan that has been formulated and prioritizing the implementation of good corporate governance.

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### **A brief description about PT TIMAH Tbk**

PT TIMAH Tbk, a subsidiary of Indonesian mining holding company MIND ID, is the leading tin producer as well as the largest tin exporter in the world with mining and smelting operations in Bangka Belitung, Riau Islands, and Riau.

Being a Limited Liability Company since 1976 and listed in the Indonesian Stock Exchange since 1995, PT TIMAH carries out vertically integrated tin business from exploration, mining, smelting and refining, to marketing for overseas and domestic customers. Refined tin products with the brands "Banka Tin", "Kundur Tin" and "Mentok Tin" officially registered in the London Metal Exchange (LME) are considered to be the most preferred brand.

Currently PT TIMAH which is a member of the International Tin Association (ITA) has 4 (four) main business lines namely tin mining, downstream products (tin chemical and tin solder), non-tin mining (coal and nickel), as well as competency-based businesses such as hospitals, property, shipyards, agribusiness.

Further information, please contact:

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