

Kinerja Kami

Our Performance

Kinerja Keuangan

Financial Performance

Ikhtisar Laporan Laba Rugi dan Penghasilan Komprehensif Lain

Summary of Statement of Profit or Loss and Other Comprehensive Income

Dalam Jutaan Rupiah | In Million Rp

Uraian	2023	2022	2021	2020	2019*	Description
Pendapatan Usaha	8.391.907	12.504.297	14.607.003	15.215.980	19.241.569	Revenue
Beban Pokok Pendapatan	(7.925.966)	(9.978.260)	(11.167.770)	(14.096.099)	(18.197.638)	Cost of Revenue
Laba Bruto	465.941	2.526.037	3.439.233	1.119.881	1.143.931	Gross Profit
Laba/(Rugi) Sebelum Pajak Penghasilan	(446.698)	1.406.628	1.728.705	(269.760)	(721.051)	Profit/(Loss) Before Income Tax
Laba/(Rugi) Tahun Berjalan	(449.672)	1.041.563	1.302.843	(340.602)	(611.284)	Profit/(Loss) for The Year
Laba/(Rugi) Tahun Berjalan yang Dapat Diatribusikan kepada:			Profit/(Loss) for the Year Attributable to:			
Pemilik Entitas Induk	(449.690)	1.041.484	1.302.795	(340.599)	(611.284)	Owner of the Parent Entity
Kepentingan Non-Pengendali	18	79	48	(3)	-	Non-Controlling Interest
Jumlah	(449.672)	1.041.563	1.302.843	(340.602)	(611.284)	Total
Laba/(Rugi) Komprehensif Tahun Berjalan yang Dapat Diatribusikan kepada:			Comprehensive Profit/(Loss) for the Year Attributable to:			
Pemilik Entitas Induk	(487.127)	1.189.382	1.368.236	(382.554)	(703.971)	Owner of the Parent Entity
Kepentingan Non-Pengendali	18	79	48	(3)	-	Non-Controlling Interest
Jumlah	(487.109)	1.189.461	1.368.284	(382.557)	(703.971)	Total
Laba/(Rugi) Bersih per Saham Dasar/Dilusian dari:			Basic/Diluted Earnings/(Loss) per Share from:			
Operasi yang Dilanjutkan	(60)	140	175	(45)	(82)	Continuing Operations
Operasi yang Dihentikan	-	-	-	(1)	-	Discontinued Operations
Dividen per Saham (Rp per Saham)	-	41,95	61,23	-	-	Dividen per Share (Rp per Share)
EBITDA	684.255	2.371.467	3.179.120	1.159.498	906.958	EBITDA
Rata-rata Tertimbang Saham Beredar	7.445.753.454	7.445.753.454	7.445.753.454	7.445.753.454	7.445.753.454	Weighted Average of Outstanding Shares

*) Direklasifikasi | Reclassified

Ikhtisar Laporan Posisi Keuangan Konsolidasian

Summary of Consolidated Statements of Financial Position

Dalam Jutaan Rupiah | In Million Rp

Uraian	2023	2022	2021	2020	2019*	Description
Aset Lancar	5.519.345	5.634.787	7.424.045	6.557.264	12.307.055	Current Assets
Aset Tidak Lancar	7.334.091	7.432.189	7.266.944	7.960.436	8.054.223	Non-current Assets
Jumlah Aset	12.853.277	13.066.976	14.690.989	14.517.700	20.361.278	Total Assets
Liabilitas Jangka Pendek	3.982.242	2.547.165	5.685.990	5.865.165	11.958.185	Current Liabilities
Liabilitas Jangka Panjang	2.628.686	3.477.908	2.696.579	3.712.399	3.144.688	Non-Current Liabilities
Jumlah Liabilitas	6.610.928	6.025.073	8.382.569	9.577.564	15.102.873	Total Liabilities
Jumlah Ekuitas	6.242.349	7.041.903	6.308.420	4.940.136	5.258.405	Total Equity

*) Direklasifikasi | Reclassified

Ikhtisar Arus Kas

Cash Flows Highlights

Dalam Jutaan Rupiah | In Million Rp

Uraian	2023	2022*	2021*	2020*	2019*	Description
Arus Kas Bersih yang Diperoleh/(Digunakan) untuk Aktivitas Operasi	681.969	2.951.616	3.713.282	4.753.740	(2.861.965)	Net Cash Flows Provided from/(Used in) for Operating Activities
Arus Kas Bersih yang Diperoleh untuk Aktivitas Investasi	(651.215)	(817.360)	(772.616)	(1.177.817)	(1.507.131)	Net Cash Flows Used in for Investing Activities
Arus Kas Bersih yang (Digunakan)/Diperoleh dari Aktivitas Pendanaan	292.957	(2.695.747)	(1.970.105)	(4.382.635)	5.218.648	Net Cash Flows Provided from/(Used in) Financing Activities
Kas dan Setara Kas pada Awal Tahun	1.209.227	1.782.262	807.300	1.599.370	784.610	Cash and Cash Equivalents at the Beginning of the Year
Kas dan Setara Kas pada Akhir Tahun	1.526.601	1.209.227	1.782.262	807.300	1.599.370	Cash and Cash Equivalents at the End of the Year

*) Direklasifikasi | Reclassified

Rasio-Rasio Keuangan

Financial Ratios

Uraian	2023	2022	2021	2020	2019*	Description
Rasio Likuiditas						Liquidity Ratio
Rasio Lancar (%)	139	221	131	112	308	Current Ratio (%)
Rasio Cepat (%)	38	47	31	14	13	Quick Ratio (%)
Perputaran Kas	550	1.034	820	1.885	1.207	Cash Turnover
Rasio Perputaran Jumlah Aset	65	96	99	105	95	Total Assets Turnover Ratio
Collection Period (Hari)	39	42	38	34	31	Collection Period (Days)
Perputaran Persediaan (Hari)	157	135	121	141	138	Inventory Turnover (Days)
Perputaran Total Aset	65	96	99	105	97	Total Assets Turnover
Rasio Ekuitas terhadap Aset	49	54	43	34	26	Equity to Asset Ratio

Uraian	2023	2022	2021	2020	2019*	Description
Rasio Profitabilitas						Profitability Ratio
Pendapatan per Lembar Saham (Rp/Saham)	(60)	140	175	(46)	(82)	Revenue per Share (Rp per Share)
Margin Laba Bruto (%)	5,55	20,20	23,55	7,36	5,91	Gross Profit Margin (%)
Margin Laba Usaha (%)	(6,27)	11,22	15,33	1,43	(0,40)	Operating Profit Margin (%)
Margin Laba Bersih (%)	(5,36)	8,33	8,92	(2,24)	(3,16)	Net Profit Margin (%)
Margin EBITDA (%)	8,15	18,97	21,76	7,62	4,70	EBITDA Margin (%)
Rasio EBITDA terhadap Bunga (x)	3,34	11,44	9,33	1,91	1,20	EBITDA to Interest Coverage Ratio (x)
Rasio Laba terhadap Ekuitas (%)	(7,20)	14,79	20,65	(6,89)	(11,62)	Return on Equity (%)
Rasio Laba terhadap Total Aset (%)	(3,50)	7,97	8,87	(2,35)	(3,00)	Return on Assets (%)
Rasio Solvabilitas						Solvency Ratio
Rasio Kelipatan Pembayaran Bunga (x)	3,34	11,44	9,33	1,91	1,20	Times Interest Earned Ratio (x)
Rasio Liabilitas terhadap Ekuitas (%)	105,90	85,56	132,88	193,87	287,21	Liabilities to Equity Ratio (%)
Rasio Liabilitas terhadap Jumlah Aset (%)	51,43	46,11	57,06	65,97	74,17	Liabilities to Assets Ratio (%)

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Kinerja Operasional

Operational Performance

Uraian	Satuan Unit	2023	2022	2021	2020	2019	Description
Segmen Pertambangan Timah						Tin Mining Segment	
Produksi Bijih Timah	Ton Tonnes	14.855	20.079	24.670	39.757	82.460	Tin Ore Production
Produksi Logam Timah	Metrik Ton Metric Tonnes	15.340	19.825	26.465	45.698	76.390	Tin Metal Production
Penjualan Logam Timah	Metrik Ton Metric Tonnes	14.385	20.805	26.602	55.782	67.704	Tin Metal Sales
Segmen Pertambangan Batu Bara						Coal Mining Segment	
Produksi Batu Bara	Ton Tonnes	438.483	408.550	398.888	105.912	101.801	Coal Production
Penjualan Batu Bara	Ton Tonnes	659.179	247.597	334.975	148.587	46.671	Coal Sales
Segmen Konstruksi						Construction Segment	
Pembangunan Kapal Baru dan Konstruksi Lainnya	Unit	27	9	21	6	7	New Ship Building and Other Construction
Reparasi Kapal	Unit	78	74	46	43	61	Ship Repairation
Perawatan Kapal	Unit	-	17	37	34	66	Ship Maintenance
Angkutan Laut	Unit	8	4	5	5	6	Sea Transportation

Uraian	Satuan Unit	2023	2022	2021	2020	2019	Description
Segmen Industri							Industry Segment
Produksi							Production
<i>Tin Chemical</i>	Ton Tonnes	6.563	6.216	7.080	4.533	3.337	Tin Chemical
<i>Tin Solder</i>	Ton Tonnes	611	541	576	809	1.388	Tin Solder
Jumlah	Ton Tonnes	7.174	6.757	7.656	5.342	4.725	Total
Penjualan							Sales
<i>Tin Chemical</i>	Ton Tonnes	6.140	6.880	7.386	4.905	3.443	Tin Chemical
<i>Tin Solder</i>	Ton Tonnes	630	568	604	758	1.388	Tin Solder
Jumlah	Ton Tonnes	6.770	7.448	7.990	5.662	4.831	Total

Segmen Lainnya Other Segment

Uraian	Satuan Unit	2023	2022	2021	2020	2019	Description		
PT Timah Karya Persada Properti									
Familia Urban – Rumah	Unit	140	226	208	57	190	Familia Urban – House		
Familia Urban – Ruko	Unit	12	6	3	30	2	Familia Urban – Shop House		
Payon Ponca	Unit	-	1	6	2	-	Payon Ponca		
PT Timah Agro Manunggal									
Penjualan Sapi	Ekor Cow	142	202	170	140	101	Cattle Sales		
Jasa Penataan Lahan	Hektare	-	-	-	-	240	Land Structuring Service		
Jasa Penanaman dan Pemeliharaan	Hektare	211	205	186	293	252	Cultivation and Preservation Service		
Pengolahan Kompos	Hektare	7	646	317	226	146	Compost Processing		
Serai Wangi	Kilogram	22	333	939	-	-	Serai Wangi		
Pengelolaan Kampung Reklamasi	Orang Person	5.893	6.355	-	-	-	Management Reclamation Kampung		
PT Timah Investasi Mineral									
Produksi	Bijih Nikel	Ton Tonnes	262.311	318.067	363.694	216.135	272.540	Nickel Ore	Production
	Pasir Silika	m ³	262.026	220.575	236.440	-	-	Silica Sand	
Penjualan	Bijih Nikel	Ton Tonnes	273.254	396.291	376.476	293.842	267.396	Nickel Ore	Sales
	Pasir Silika	m ³	262.026	220.575	236.440	274.712	-	Silica Sand	