

# IKHTISAR KEUANGAN

## Financial Highlights

Uraian (dalam Jutaan Rupiah)	2017	2016	2015	2014	2013	Pertumbuhan Growth (2016-2017)	Description (in million Rupiah)
Pendapatan usaha	<b>9.217.160</b>	6.968.294	6.874.192	7.518.010	5.852.453	<b>32,27%</b>	Revenue
Beban pokok pendapatan	<b>(7.691.597)</b>	(5.873.406)	(6.188.183)	5.902.716	4.408.732	<b>30,96%</b>	Cost of revenue
Laba bruto	<b>1.525.563</b>	1.094.888	686.009	1.615.294	1.443.721	<b>39,34%</b>	Gross profit
Laba sebelum pajak penghasilan	<b>716.211</b>	414.970	168.163	1.024.844	866.970	<b>72,59%</b>	Profit before income tax
Laba tahun berjalan dari operasi yang dilanjutkan	<b>508.914</b>	283.049	101.561	672.991	609.869	<b>79,80%</b>	Income for the year from continuing operation
Laba tahun berjalan yang diatribusikan kepada:						Profit for the year attributable to:	
Pemilik entitas induk	<b>502.430</b>	251.832	101.583	673.005	580.544	<b>99,51%</b>	Owners of the parent
Kepentingan non-pengendali	<b>(13)</b>	137	(22)	(14)	26	<b>(109,49%)</b>	Non-controlling interest
<b>Total Laba Tahun Berjalan</b>	<b>502.417</b>	251.969	101.561	672.991	580.570	<b>99,40%</b>	<b>Total Profit for the Year</b>
Laba komprehensif tahun berjalan yang diatribusikan kepada:						Comprehensive income/(loss) for the year attributable to:	
Pemilik entitas induk	<b>483.371</b>	312.956	1.062.679	370.829	615.139	<b>54,45%</b>	Owners of the parent
Kepentingan non-pengendali	<b>(13)</b>	137	(22)	(14)	26	<b>(109,49%)</b>	Non-controlling interest
Laba Bersih per Saham Dasar/Dilusian dari:						Basic/diluted earnings/(loss) per share from :	
Operasi yang dilanjutkan	<b>68</b>	38	14	91	108	<b>78,95%</b>	Continuing operation
Operasi yang dihentikan	<b>(1)</b>	(4)	0	(5)	(6)	<b>(75,00%)</b>	Discontinued operation
Jumlah Saham Beredar (Ribu Saham)	<b>7.447.753</b>	7.447.753	7.447.753	7.447.753	5.033.020	<b>N/A</b>	Outstanding Shares (Thousand Share)
Dividen per Saham (Rp per Saham)	<b>0*</b>	10.1	4.1	25.69	56.29	<b>N/A</b>	Dividend per Share (Rp per Share)
EBITDA	<b>1.432.402</b>	1.056.854	757.119	1.540.975	1.236.245	<b>35,53%</b>	EBITDA
Investasi pada entitas asosiasi	<b>145.841</b>	125.891	120.534	173.236	131.975	<b>15,85%</b>	Investment in Associates
Jumlah Aset	<b>11.876.309</b>	9.548.631	9.279.683	9.843.818	8.244.019	<b>24,38%</b>	Total Assets
Jumlah Liabilitas	<b>5.814.816</b>	3.894.946	3.908.615	5.344.017	2.991.184	<b>49,29%</b>	Total Liabilities
Jumlah Ekuitas	<b>6.061.493</b>	5.653.685	5.371.068	4.499.801	5.252.835	<b>7,21%</b>	Total Equity
Modal Kerja Bersih	<b>3.594.440</b>	2.176.675	2.445.246	2.982.809	2.809.223	<b>65,13%</b>	Net Working Capital
Modal Belanja	<b>779.812</b>	535.037	649.120	422.815	453.297	<b>45,75%</b>	Capital Expenditure

\* akan ditentukan setelah RUPS pada tanggal 16 April 2018 | will determined after AGMS on April 16, 2018

IKHTISAR KEUANGAN  
Financial Highlights

Uraian	2017	2016	2015	2014	2013	Satuan	Description
							<b>Liquidity</b>
<b>Likuiditas</b>							
Rasio Lancar	206	171	182	185	215	%	Current Ratio
Rasio Cepat	40	18	17	10	25	%	Quick Ratio
Perputaran Kas	679	1.236	1.382	2.170	954	%	Cash Turnover
Rasio Perputaran Jumlah Aset	78	73	74	76	71	%	Asset Turnover
Collection Periods (CP)	59	43	24	71	66	hari day	Collection Periods
Perputaran Persediaan (PP)	118	150	165	164	146	hari day	Inventory Turnover
Perputaran Total Aset	78	73	75	77	73	%	Total Asset Turnover
Rasio Total Modal Sendiri terhadap Total Aset	46	56	56	39	53	%	Equity to Assets
							<b>Profitability</b>
<b>Profitabilitas</b>							
Pendapatan per Lembar Saham	67	34	14	90	115	Rp/saham Rp/share	Earnings per Share
Margin Laba Kotor	17	16	10	21	25	%	Gross Profit Margin
Margin Laba Usaha	8	7	1	13	14	%	Profit Margin
Margin EBITDA terhadap bunga	7	9	6	14	35	x	EBITDA to Interest
Rasio Laba terhadap Ekuitas	8	4	2	15	11	%	Return to Equity Ratio
Rasio Laba terhadap Total Aktiva	4	3	1	7	7	%	Return to Total Asset
Rasio Laba terhadap Investasi	12	11	8	16	15	%	Return to Investment
							<b>Solvability</b>
<b>Solvabilitas</b>							
Rasio kelipatan membayar bunga	2.51	2.13	0.79	6.01	16.67	x	Time Interest Ratio
Rasio Liabilitas terhadap Ekuitas	96	69	73	119	57	%	Liability to Equity
Rasio Liabilitas terhadap Aset	49	41	42	54	36	%	Liability to Asset
Total Utang terhadap Ekuitas	0,61	0,31	0,39	0,52	0,26	%	Debt to Equity
Total Utang terhadap Aset	0,31	0,18	0,23	0,24	0,16	%	Total Debt to Asset

Uraian (dalam Jutaan Rupiah)	2017	2016	2015	2014	2013	Description (in million Rupiah)
<b>Cashflow Consolidated</b>						
<b>Arus Kas Konsolidasian</b>						
Arus kas bersih yang diperoleh dari/(digunakan untuk) aktivitas operasi	(152.027)	1.090.381	1.290.229	(640.782)	(761.537)	Net Cash Flows (used in)/ provided from operating activities
Arus kas bersih yang digunakan untuk aktivitas investasi	(806.172)	(548.217)	(687.834)	(445.984)	(454.589)	Net Cash Flows used in investing activities
Arus kas bersih yang diperoleh dari/(digunakan untuk) aktivitas pendanaan	1.758.141	(467.505)	(473.979)	819.474	1.052.368	Net Cash Flows provided from/(used in) financing activities
Kas dan setara kas pada awal tahun	563.804	497.472	346.495	613.698	670.411	Cash and Cash Equivalents at The Beginning of the Year
Kas dan setara kas akhir tahun	1.357.490	563.804	497.472	346.495	613.698	Cash and Cash Equivalents at the End of the Year



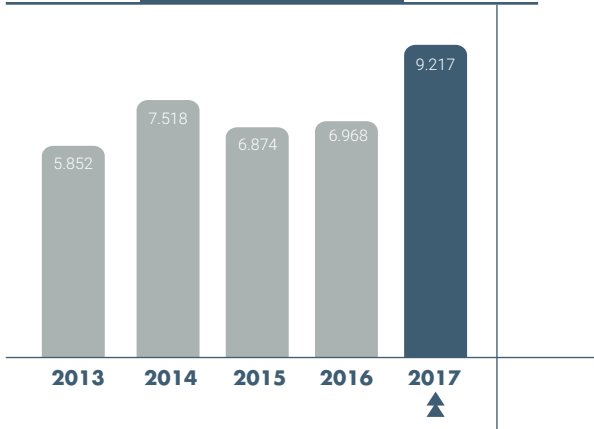
# IKHTISAR USAHA

Operating Highlights

## PENDAPATAN USAHA

Revenue

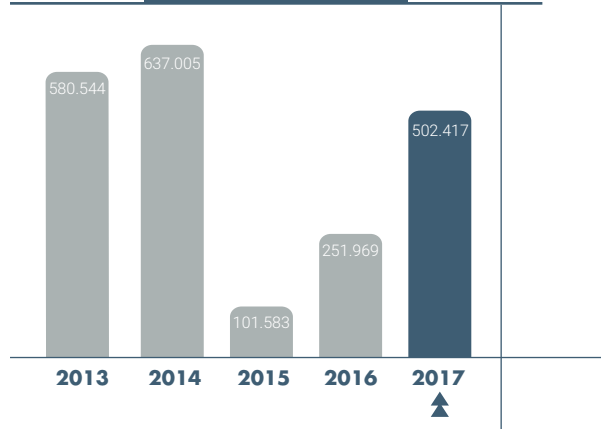
dalam miliar Rupiah | in billion Rupiah



## LABA TAHUN BERJALAN

Profit for the year

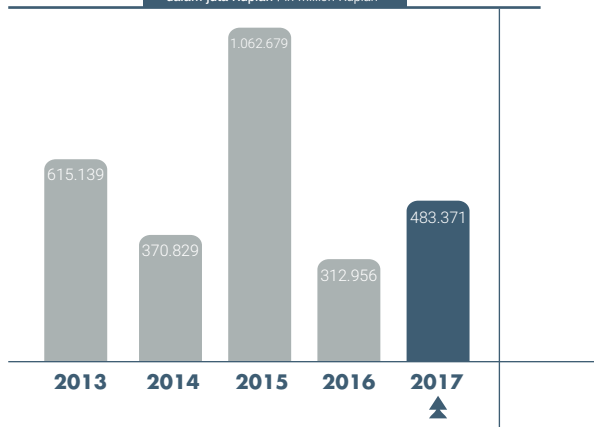
dalam juta Rupiah | in million Rupiah



## LABA/RUGI KOMPREHENSIF TAHUN BERJALAN YANG DIATRIBUSIKAN KEPADA: PEMILIK ENTITAS INDUK

Comprehensive Income/(Loss) for The Year Attributable To: Owners of the parent

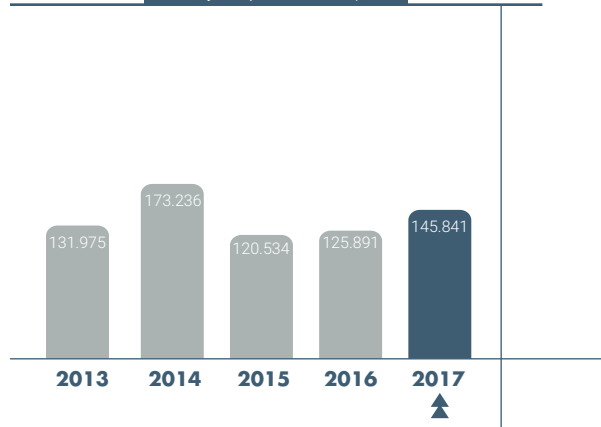
dalam juta Rupiah | in million Rupiah



## INVESTASI PADA ENTITAS ASOSIASI

Investments in Associates

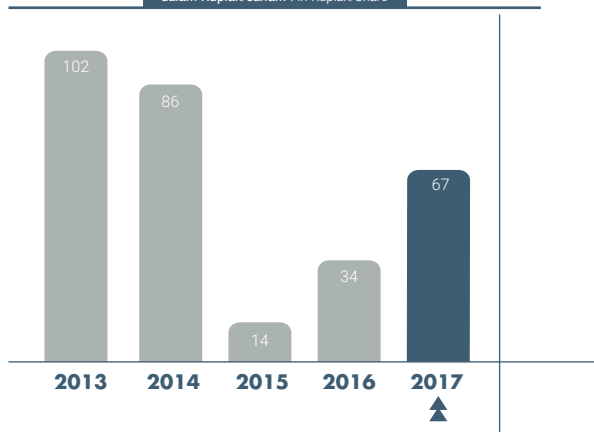
dalam juta Rupiah | in million Rupiah



## LABA BERSIH PER SAHAM DASAR/DILUSIAN

Basic/diluted earnings per share

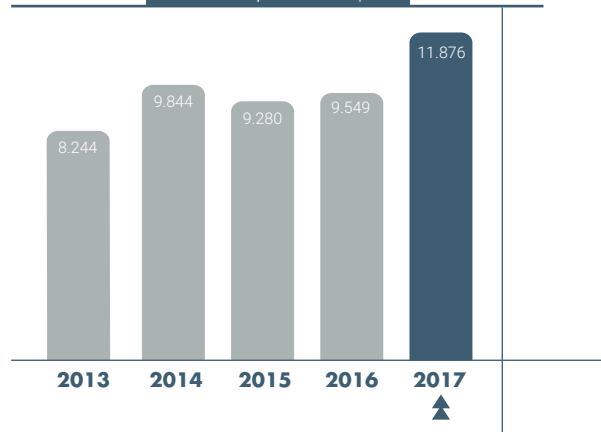
dalam Rupiah/saham | in Rupiah/Share



## JUMLAH ASET

Total Assets

dalam miliar Rupiah | in billion Rupiah

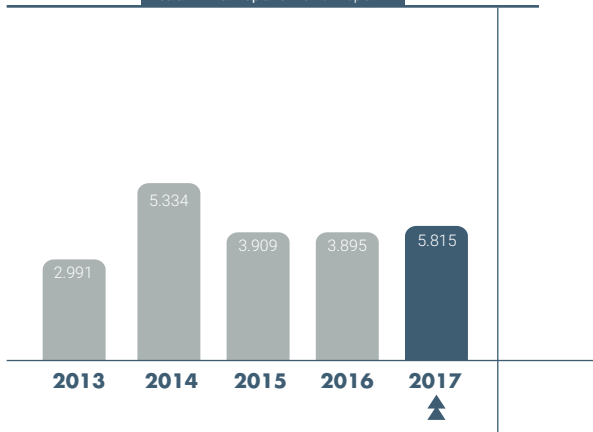


## IKHTISAR USAHA

### Operating Highlights

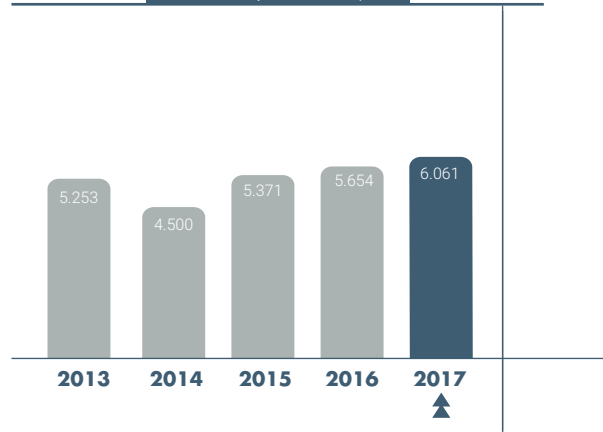
#### JUMLAH LIABILITAS Total Liabilities

dalam miliar Rupiah | in billion Rupiah



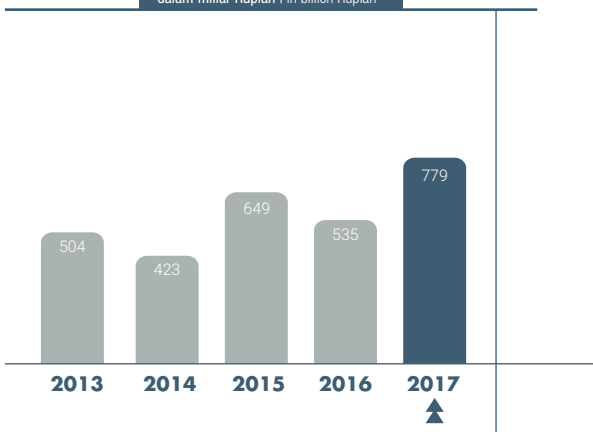
#### JUMLAH EKUITAS Total Equity

dalam miliar Rupiah | in billion Rupiah



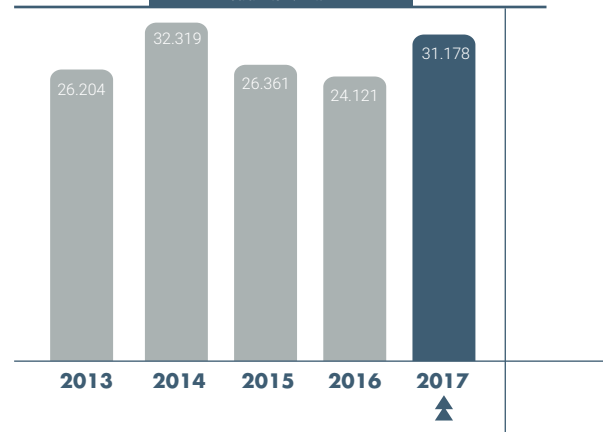
#### BELANJA MODAL Capital Expenditures

dalam miliar Rupiah | in billion Rupiah



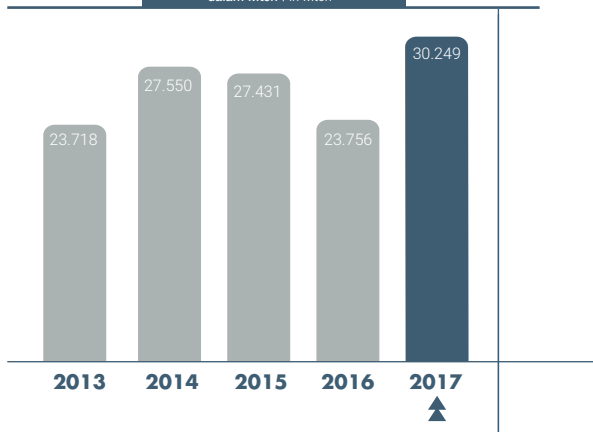
#### PRODUKSI BIJIH TIMAH Production of Tin Ore

dalam ton | in ton



#### PRODUKSI LOGAM TIMAH Production of Refined Tin

dalam Mton | in Mton



#### PENJUALAN LOGAM TIMAH Sales of Refined Tin

dalam ton | in ton

